EXTENDED TO MAY 15, 2023

Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| AF | or the | 2021 calendar year, or tax year beginning JUL 1, 2021 and end | ding J | UN 30, 2022 | | | |
|--------------------|--------------------|--|------------|--|--|--|--|
| В | heck if pplicable | C Name of organization | | D Employer identifi | cation number | | |
| | Addres | WEITZMAN NATIONAL MUSEUM OF AMERICAN | | | | | |
| | change Name | JEWISH HISTORY | | | | | |
| X | change | | | 23-73792 | | | |
| | return Final | | om/suite | E Telephone numbe | | | |
| | return/ termin- | 101 SOUTH INDEPENDENCE MALL EAST | | (215)923 | | | |
| | ated Amende | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 19,075,907. | | |
| | return Applica | PHILADELPHIA, PA 19106 | | H(a) Is this a group re | The second secon | | |
| | tion pending | F Name and address of principal officer: MIKHAIL GALPERIN | | for subordinates | | | |
| | | SAME AS C ABOVE | | H(b) Are all subordinates in | | | |
| | | mpt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or e: ► WWW • THEWEITZMAN • ORG | 527 | THE REGISTRE NAME OF THE PROPERTY OF THE PARTY OF THE PAR | list. See instructions | | |
| | | organization: X Corporation Trust Association Other | I. v | H(c) Group exemption | | | |
| Michigan Committee | | Summary | L Year o | of formation: 19/3 | M State of legal domicile; PA | | |
| | | Briefly describe the organization's mission or most significant activities: THE WE | TTZM | AN NATTONAL | MUSRUM OF | | |
| ce | | | | NUED ON SCH | | | |
| nar | | Check this box if the organization discontinued its operations or disposed | | | | | |
| Governance | 3 1 | Number of voting members of the governing body (Part VI, line 1a) | | 1 | 22 | | |
| ဗိ | | Number of independent voting members of the governing body (Part VI, line 1b) | | | 22 | | |
| త క | 5 7 | Total number of individuals employed in calendar year 2021 (Part V, line 2a) | | 5 | 16 | | |
| iţie | 6 7 | Total number of volunteers (estimate if necessary) | | 6 | 94 | | |
| Activities & | 7 a T | Total unrelated business revenue from Part VIII, column (C), line 12 | | 7a | 184,655. | | |
| Ø | b N | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | 7b | 0. | | |
| | | | | Prior Year | Current Year | | |
| ø. | 8 (| Contributions and grants (Part VIII, line 1h) | | 2,221,459. | 29,639,041. | | |
| Revenue | 9 F | Program service revenue (Part VIII, line 2g) | | 601,329. | 476,510. | | |
| eve | 10 li | nvestment income (Part VIII, column (A), lines 3, 4, and 7d) | | 0. | 0. | | |
| ď | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 429,162. | -44,139,417. | | |
| | | otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 3,251,950. | -14,023,866. | | |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 0. | 0. | | |
| | CONT. 20 | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 0. | | |
| S | 15 5 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 1,672,434. | 2,122,160. | | |
| Expenses | 16a F | Professional fundraising fees (Part IX, column (A), line 11e) | | 108,152. | 117,344. | | |
| xpe | | Total fundraising expenses (Part IX, column (D), line 25) 1,248,731 | | | | | |
| Ш | 17 (| Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 7,699,540. | 4,881,458. | | |
| | 18 7 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 9,480,126. | 7,120,962. | | |
| | | Revenue less expenses. Subtract line 18 from line 12 | | -6,228,176. | -21,144,828. | | |
| S OF | | | | inning of Current Year | End of Year | | |
| t Assets | 20 1 | Total assets (Part X, line 16) | | 82,985,536. | 28,897,470. | | |
| A P | 21 7 | Total liabilities (Part X, line 26) | | 34,152,279. | 1,209,041. | | |
| Net | | Net assets or fund balances. Subtract line 21 from line 20 | | 48,833,257. | 27,688,429. | | |
| The same of | | Signature Block | | | | | |
| | | ties of perjury, I declare that I have examined this return, including accompanying schedules and | | | y knowledge and belief, it is | | |
| true, | correct | , and complete. Declaration of preparer (other than officer) is based on all information of which | preparer f | nas any knowledge. | 14/23 | | |
| ٥. | | Signature of officer | | Date | 19/23 | | |
| Sign | - 1 | MIKHAIL GALPERIN, CEO | | Duto | | | |
| Her | e | Type or print name and title | | | | | |
| _ | - | The state of the s | ID | ate Check | PTIN | | |
| Paid | | Print/Type preparer's name HELEN M. MARTIN Preparer's signature m. M.t. | | 3/31/23 if self-employ | 501220000 | | |
| | | Firm's name EISNER ADVISORY GROUP LLC | | | 87-1353108 | | |
| | _ | Firm's address 130 NORTH 18TH STREET, SUITE 3000 | | THIII O LIN | | | |
| 000 | J, | PHILADELPHIA, PA 19103-2757 | | Phone no. (2 | 15) 881-8800 | | |
| May | the IR | S discuss this return with the preparer shown above? See instructions | | | X Yes No | | |

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Form 8868 (Rev. 1-2022)

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Type or Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) WEITZMAN NATIONAL MUSEUM OF AMERICAN print JEWISH HISTORY 23-7379280 File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 101 SOUTH INDEPENDENCE MALL EAST return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. PHILADELPHIA, PA 19106 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) PAUL WAIMBERG, CFO The books are in the care of ► 101 S. INDEPENDENCE MALL EAST - PHILADELPHIA, PA 19106 Telephone No. ▶ 215-923-3811 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. MAY 15, 2023 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or ightharpoonup X tax year beginning $_JUL$ 1, 2021 __ , and ending _ JUN 30 , 2022 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions For Privacy Act and Paperwork Reduction Act Notice, see instructions.

123841 01-12-22

LHA

| Pa | Statement of Program Service Accomplishments |
|----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | THE WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY, ON |
| | INDEPENDENCE MALL IN PHILADELPHIA, PRESENTS EDUCATIONAL PROGRAMS AND |
| | EXPERIENCES THAT PRESERVE, EXPLORE, AND CELEBRATE THE HISTORY OF JEWS |
| _ | IN AMERICA. ITS PURPOSE IS TO CONNECT JEWS MORE CLOSELY TO THEIR |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| _ | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| _ | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| _ | revenue, if any, for each program service reported. (Code:) (Expenses \$ 4,507,332. including grants of \$) (Revenue \$ 651,411.) |
| 4a | (Code:) (Expenses \$4,507,332. including grants of \$) (Revenue \$651,411.) EXHIBITIONS: THE WEITZMAN WAS CLOSED TO VISITORS DUE TO THE COVID |
| | PANDEMIC UNTIL MAY 1, 2022. DURING THE PERIOD OF CLOSURE, THE WEITZMAN |
| | CONTINUED TO OFFER ITS EXHIBITIONS ONLINE, INTRODUCING A NEW ONLINE |
| | TOUR OF THE WEITZMAN'S ENTIRE CORE EXHIBITION, WHICH TRACES THE |
| | NEARLY-370 YEAR HISTORY OF JEWS IN AMERICA. THE WEITZMAN ALSO MOUNTED |
| | A VIRTUAL SPECIAL EXHIBITION, "AN ENDURING MONUMENT: MOSES JACOB |
| | EZEKIEL'S RELIGIOUS LIBERTY." OVER THE YEAR, APPROXIMATELY 10,000 |
| | PEOPLE VISITED THE WEITZMAN'S VIRTUAL EXHIBITION PAGES ONLINE. |
| | FEOFILE VISITED THE WEITZMAN S VIRTUAL EXHIBITION FAGES ONDINE: |
| | IN MAY 2022, THE WEITZMAN REOPENED TO THE PUBLIC. IT AUGMENTED ITS |
| | 25,000 FOOT CORE EXHBITION WITH SEVERAL SIGNIFICANT ADDITIONS. "THE |
| | FUTURE WILL FOLLOW THE PAST: AN EXHIBITION BY JONATHAN HOROWITZ" SETS |
| 4b | |
| 40 | (Code:) (Expenses \$ |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4c | (Code:) (Expenses \$ |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | Total program service expenses ► 4,507,332. |

14040331 721252 634020-2300

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|----------|------|-----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | Ť | | |
| - | during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| J | | 5 | | х |
| 6 | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | | | -23 |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | x |
| _ | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | ₩. |
| _ | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | 37 | |
| | Schedule D, Part III | 8 | X | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | _X_ | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| _ | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | х |
| e | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| • | the organization's sipalities of consolidated limitolal statements for the tax year molecule of consolidated limitolal statements for the tax years for the | 11f | Х | |
| 19a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | <u> </u> | | |
| 124 | , , , , , , , , , , , , , , , , , , , | 12a | Х | |
| h | Schedule D, Parts XI and XII Was the organization included in consolidated, independent audited financial statements for the tax year? | IZa | - 21 | |
| b | | 12b | | v |
| 40 | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | |
| D | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | x |
| 4- | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | ₹. |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | 3,7 |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | 77 | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | X | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | X | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II | 21 | | Х |
| | | | | |

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|--------|---|------------|-----|--------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | 37 |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? F C C C C C C C C C | 00- | | х |
| h | "Yes," complete Schedule L, Part IV | 28a 28b | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 200 | | |
| · | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | Х | |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | X |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | 77 |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | 37 |
| 00 | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | Х | |
| Pai | Note: All Form 990 filers are required to complete Schedule O **T V Statements Regarding Other IRS Filings and Tax Compliance | 38 | 27 | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | X |
| | 2.155 25.154410 C Contains a respected of ricto to any into in this rait v | | Yes | No |
| 1 a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 163 | 140 |
| b | Enter the number reported in 50x 5 of 10fm 1050. Enter 40 in not applicable Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| _ | (gambling) winnings to prize winners? | 1c | Х | |
| 132004 | ! 12-09-21 | _ | 990 | (2021) |

23-7379280

Page **5**

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued) Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return X b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions. Х 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За Х **b** If "Yes," has it filed a Form 990-T for this year? *If* "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a X financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Х **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? X Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit X any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? 7с d If "Yes," indicate the number of Forms 8282 filed during the year X Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? X 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Х excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.

Form 990 (2021)

JEWISH HISTORY

23-7379280

Page 6

634020 - 1

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 22 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 22 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 X 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe X 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 X Did the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official X 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Upon request Own website Another's website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records PAUL WAIMBERG, CFO - 215-923-3811 101 S. INDEPENDENCE MALL EAST, PHILADELPHIA SEE SCHEDULE O FOR FULL LIST OF Form **990** (2021) Form 990 (2021)

JEWISH HISTORY

23-7379280

<u> Page</u> **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

| (A) Name and title | (B) Average hours per | box | not c , unle: | Pos heck ss per | more rson i | than o | n an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--------------------------------------|--|------------------|-----------------------|-----------------------|----------------|-------------------------------|----------|---|---|--|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer D | | Highest compensated samployee | | from the organization (W-2/1099-MISC/ 1099-NEC) | from related organizations (W-2/1099-MISC/ 1099-NEC) | other compensation from the organization and related organizations |
| (1) MIKHAIL GALPERIN | 40.00 | | | | | | | 407.004 | | |
| CHIEF EXECUTIVE OFFICER | 40.00 | | | Х | | | | 407,891. | 0. | 24,987. |
| (2) PAUL WAIMBERG | 40.00 | | | | | | | 100 001 | | 05 050 |
| CHIEF FINANCIAL OFFICER | 40.00 | | | Х | | | | 190,281. | 0. | 25,353. |
| (3) JOSHUA PERELMAN | 40.00 | | | | | l | | 1.45 222 | | 04 005 |
| CHIEF CURATOR, DIR. OF EXHIBITIONS | 40.00 | | _ | | | X | | 147,332. | 0. | 21,807. |
| (4) CAROL ZAWATSKY | 40.00 | | | | | | | 141 600 | | 2 000 |
| CHIEF ADVANCEMENT AND STRATEGY OFFIC | 40.00 | | _ | | | X | | 141,628. | 0. | 3,929. |
| (5) EMILY AUGUST | 40.00 | | | | | | | 105 004 | _ | 02 012 |
| CHIEF PUBLIC ENGAGMENT OFFICER | 40.00 | | | | | X | | 105,284. | 0. | 23,813. |
| (6) KRISTEN KREIDER | 40.00 | | | | | ,, | | 101 027 | _ | 14 606 |
| MANAGING DIRECTOR OF BUSINESS OPERAT | 40.00 | | | | | X | | 101,937. | 0. | 14,686. |
| (7) SUSAN WEISS | 40.00 | | | | | ,, | | 100 477 | _ | 10 005 |
| CHIEF OF STAFF | 2 00 | | | | | X | | 103,477. | 0. | 12,095. |
| (8) SHARON TOBIN KESTENBAUM | 3.00 | 37 | | ٠,, | | | | | _ | |
| CO-CHAIR | 2 00 | Х | | Х | | | | 0. | 0. | 0. |
| (9) JOSEPH S. ZURITSKY | 3.00 | Х | | ₩. | | | | | 0 | _ |
| CO-CHAIR | 2.00 | Λ | | Х | | | | 0. | 0. | 0. |
| (10) LYN M. ROSS HONORARY CHAIR | 2.00 | Х | | х | | | | 0. | 0. | _ |
| (11) STEPHEN COZEN | 2.00 | Λ | \vdash | ^ | \vdash | | | 0. | 0. | 0. |
| FIRST VICE CHAIR | 2.00 | Х | | х | | | | 0. | 0. | 0. |
| (12) ALAN J. HOFFMAN | 2.00 | Δ | | | | | | 0. | 0. | <u> </u> |
| VICE CHAIR | 2.00 | Х | | х | | | | 0. | 0. | 0. |
| (13) MIMI SCHNEIROV | 2.00 | | \vdash | | | | | 0. | 0. | <u></u> |
| VICE CHAIR | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| (14) LINDY SNIDER | 2.00 | 22 | | 22 | | | | | 0. | |
| VICE CHAIR | 2.00 | Х | | Х | | | | 0. | 0. | 0. |
| (15) ANDREW KLABER | 3.00 | | \vdash | | \vdash | | \vdash | † | • | <u>·</u> |
| TREASURER | | х | | х | | | | 0. | 0. | 0. |
| (16) MARK OSTER | 2.00 | | | | | | | · | • | <u>·</u> |
| SECRETARY | | х | | х | | | | 0. | 0. | 0. |
| (17) PHILIP M. DARIVOFF | 2.00 | - | | | | | | | • | |
| TRUSTEE AND CHAIR EMERITUS | | х | | | | | | 0. | 0. | 0. |
| 132007 12-09-21 | | | | | | | | , , , , | | Form 990 (2021) |

Form **990** (2021)

| D 1141 | птотокт | | | | | | | | 23-1313 | 200 | | age |
|---|-----------------------|---------------------|---------------------------|---------|--------------|---------------------------------|---------|-------------------------------------|--------------------|---------------------|---------|----------|
| Part VII Section A. Officers, Directors, | Trustees, Key Emp | oloy | ees, | and | l Hiç | ghes | t C | ompensated Employee | s (continued) | | | |
| (A) | (B) | | | | C) | | | (D) | (E) | | (F) | |
| Name and title | Average | (do | | Pos | | l than d | 200 | Reportable | Reportable | E | stimate | ed |
| | hours per | box | , unles | ss per | son i | s both | an | compensation | compensation | ar | nount | of |
| | week | | cer an | id a di | irecto | r/trus | tee) | from | from related | | other | |
| | (list any | ector | | | | | | the | organizations | con | pensa | atio |
| | hours for | or dir | e e | | | ated | | organization | (W-2/1099-MISC/ | 1 | rom th | |
| | related organizations | trustee or director | truste | | | bens | | (W-2/1099-MISC/ | 1099-NEC) | 1 | janizat | |
| | below | lal tr | onal | | ploye | E e | | 1099-NEC) | | 1 | d relat | |
| | line) | Individual t | In stit utio nal tru stee | Officer | Key employee | Highest compensated employee | Former | | | org | anizati | IONS |
| (18) SCOTT AKMAN | 2.00 | 드 | 트 | Ö | <u>~</u> | 포함 | 프 | | | 1 | | |
| PRUSTEE | 2.00 | х | | | | | | 0. | 0. | | | 0 |
| (19) PHILIP BALDERSTON | 2.00 | | | | | | | | | | | <u> </u> |
| TRUSTEE | | х | | | | | | 0. | 0. | | | 0 |
| (20) J.J. CUTLER | 2.00 | | | | | | | - | - | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | | | C |
| (21) DR. ANITA FRIEDMAN | 2.00 | | | | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | | | (|
| (22) THOMAS O. KATZ | 2.00 | | | | | | | | | | | |
| RUSTEE | | Х | | | | | | 0. | 0. | | | (|
| (23) DR. RONALD PAUL | 2.00 | 1 | | | | | | | _ | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | | | (|
| (24) LAURY SALIGMAN | 2.00 | 1 | | | | | | | _ | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | | | (|
| (25) SHERRIE R. SAVETT | 2.00 | | | | | | | | | | | |
| TRUSTEE | | Х | | | | | | 0. | 0. | | | (|
| (26) BRETT SCHULMAN | 2.00 | 1 | | | | | | | _ | | | |
| TRUSTEE | | X | | | | | | 0. | 0. | ļ., | | (|
| 1b Subtotal | | | | | | | | 1,197,830. | 0. | 12 | 6,6 | |
| c Total from continuation sheets to Pa | rt VII, Section A | | | | | | | 0. | 0. | 1.0 | | 0 |
| d Total (add lines 1b and 1c) | | | | | | | | 1,197,830. | 0. | 12 | 6,6 | 7 (|
| 2 Total number of individuals (including b | | ose | liste | d ab | ove |) wh | o re | ceived more than \$100, | 000 of reportable | | | |
| compensation from the organization | | | | | | | | | | | | T |
| O Diel Herrary in dien Bet aus Common off | | | | | | | la faci | | | | Yes | N |
| 3 Did the organization list any former off | | | • | • | • | | _ | · | • | | | 2 |
| line 1a? If "Yes," complete Schedule J | | | | | | | | | | 3 | | H |
| 4 For any individual listed on line 1a, is th | • | | • | | | | | • | · · | | v | |
| and related organizations greater than | | | | | | | | | | 4 | X | \vdash |
| 5 Did any person listed on line 1a receive | | | | | | | | | lual for services | _ | | ١, |
| rendered to the organization? f "Yes," Section B. Independent Contractors | complete Schedule | e J fo | or su | ıch r | oers | on . | | | | 5 | | 2 |
| · | et componented inc | lone | ndor | at oo | ntr | noto: | ro th | est received more than [©] | 100 000 of company | ation fr | | |
| 1 Complete this table for your five highes the organization. Report compensation | | | | | | | | | | auon II | וווכ | |
| the organization. Report compensation (A) | | ai E | iiuii | ıg w | iti I C | JI VVI | 1111 | (B) | zai. | | C) | _ |
| Name and busir | | | | | | | | Description of s | ervices | י) Compe | | าก |

| EMCOR SERVICES, 9815 ROOSEVELT BOULEVARD SUITE A, PHILADELPHIA, PA 19114 ENGINEERING CONTRACT 242,613 BRAND KNEW, LLC, 10351 SANTA MONICA BLVD SUITE 200, LOS ANGELES, CA 90025 CONSULTING 189,583 ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,243 WAKEBY FIRE & ASSOCIATES | (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--|-------------------------------|---------------------|
| SUITE 3500E, PHILADELPHIA, PA 19102-2101 LEGAL SERVICES 442,399. EMCOR SERVICES, 9815 ROOSEVELT BOULEVARD SUITE A, PHILADELPHIA, PA 19114 ENGINEERING CONTRACT 242,619 BRAND KNEW, LLC, 10351 SANTA MONICA BLVD SUITE 200, LOS ANGELES, CA 90025 CONSULTING 189,589 ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,249 WAKEBY FIRE & ASSOCIATES | DILWORTH PAXSON LLP, 1500 MARKET STREET | | |
| SUITE A, PHILADELPHIA, PA 19114 ENGINEERING CONTRACT 242,618 BRAND KNEW, LLC, 10351 SANTA MONICA BLVD SUITE 200, LOS ANGELES, CA 90025 CONSULTING 189,589 ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,249 WAKEBY FIRE & ASSOCIATES | • | LEGAL SERVICES | 442,392. |
| BRAND KNEW, LLC, 10351 SANTA MONICA BLVD SUITE 200, LOS ANGELES, CA 90025 CONSULTING 189,58° ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,24° WAKEBY FIRE & ASSOCIATES | EMCOR SERVICES, 9815 ROOSEVELT BOULEVARD | | |
| SUITE 200, LOS ANGELES, CA 90025 CONSULTING 189,58 ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,24 WAKEBY FIRE & ASSOCIATES | SUITE A, PHILADELPHIA, PA 19114 | ENGINEERING CONTRACT | 242,618. |
| ECHELON PROTECTION & SURVEILLANCE, 542 N. LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,24 WAKEBY FIRE & ASSOCIATES | BRAND KNEW, LLC, 10351 SANTA MONICA BLVD | | - |
| LEWIS ROAD, STE 103, LIMERICK, PA 19468 SECURITY CONTRACT 141,24 WAKEBY FIRE & ASSOCIATES | SUITE 200, LOS ANGELES, CA 90025 | CONSULTING | 189,587. |
| WAKEBY FIRE & ASSOCIATES | ECHELON PROTECTION & SURVEILLANCE, 542 N. | | |
| | LEWIS ROAD, STE 103, LIMERICK, PA 19468 | SECURITY CONTRACT | 141,245. |
| 22 BATES ROAD, SUITE 295, MASHPEE, MA 02649 MAIL HOUSE CHARGES 133,18 | WAKEBY FIRE & ASSOCIATES | | |
| | 22 BATES ROAD, SUITE 295, MASHPEE, MA 02649 | MAIL HOUSE CHARGES | 133,184. |
| 2 Total number of independent contractors (including but not limited to those listed above) who received more than | 2 Total number of independent contractors (including but not limited to those listed | above) who received more than | |
| \$100,000 of compensation from the organization > 6 | \$100,000 of compensation from the organization \$\infty\$ | | |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2021)

JEWISH HISTORY 23-7379280 Form 990

| Form 990 JEWISH H | ISTORY | | | | | | | | | 9280 |
|---|---|------------------|-----------------------|-----------|---------------------|------------------------------|--------|--|--|---|
| Part VII Section A. Officers, Directors, Tr | ustees, Key Er | nplo | yee | s, aı | nd H | lighe | est (| Compensated Employe | ees (continued) | |
| (A) Name and title | (B) Average hours | | | (O Pos | C) ition that | | | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
| | per week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| 27) ANDREW W. SHOYER | 2.00 | 77 | | | | | | | 0 | _ |
| PRUSTEE 28) MEREDITH C. SLAWE | 2.00 | Х | | | | | | 0. | 0. | C |
| PRUSTEE | 2.00 | Х | | | | | | 0. | 0. | (|
| 29) MICHAEL SWIFT | 2.00 | | | | | | | | • | |
| RUSTEE | | Х | | | | | | 0. | 0. | (|
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | - | | | | | | | | |
| | | | | | | | | | | |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | $\frac{1}{2}$ | | | | | | | | |
| | | | | | | | | | | |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | _ | | | | | | | |
| | | - | | | | | | | | |
| | | | | | | | | | | |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | - | | | | | | | | |
| | | | | | | | | | | |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | - | I | l | | l | | I | l | |

Form 990 (2021) JEWISH
Part VIII Statement of Revenue

| | | | Check if Schedule O contains a respon | se c | or note to any line | e in this Part VIII | | | X |
|--|------|---|--|------|---------------------|---------------------|------------------------------------|----------------------------|---------------------------------|
| | | | <u> </u> | | | (A) | (B) | (C) | (D) |
| | | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under |
| | | | | | | | Tarrottorias | Buomicoo revenue | sections 512 - 514 |
| ts ts | 1 : | а | Federated campaigns 1a | | | | | | |
| iran | - | b | Membership dues 1b | | | | | | |
| S, G | | С | Fundraising events1c | | 858,819. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | d | Related organizations 1d | | | | | | |
| imil | • | е | Government grants (contributions) 1e | | 1,794,845. | | | | |
| tion S | 1 | f | All other contributions, gifts, grants, and | | | | | | |
| ibul | | | similar amounts not included above 1f | | 26,985,377. | | | | |
| do | 9 | g | Noncash contributions included in lines 1a-1f 1g \$ | | 27,199. | | | | |
| <u>S</u> E | I | h | Total. Add lines 1a-1f | | | 29,639,041. | | | |
| | | | | | Business Code | | | | |
| Se | 2 8 | - | MEMBERSHIP REVENUE | _ | 713990 | 355,313. | 355,313. | | |
| e vi | ı | | FACILITY RENTALS | _ | 713990 | 93,907. | 93,907. | | |
| S. enu | • | _ | LUNCH AND CATERING INCOME | _ | 713990 | 18,003. | 18,003. | | |
| ran 3ev | • | - | MISCELLANEOUS OTHER REVENUE | _ | 713990 | 5,239. | 5,239. | | |
| Program Service Revenue | • | _ | ADMISSIONS TO EXHIBITS | _ | 713990 | 4,048. | 4,048. | | |
| Д | | | All other program service revenue | | | | | | |
| | | g | Total. Add lines 2a-2f | | | 476,510. | | | |
| | 3 | | Investment income (including dividends, int | | I | | | | |
| | | | other similar amounts) | | | | | | |
| | 4 | | Income from investment of tax-exempt bon | - | 1 | | | | |
| | 5 | | Royalties | | (ii) Personal | | | | |
| | _ | | | | (II) Personal | | | | |
| | | | Gross rents 6a | | | | | | |
| | | | Less: rental expenses 6b | | | | | | |
| | | | Rental income or (loss) 6c | | | | | | |
| | | | Net rental income or (loss) Gross amount from sales of (i) Securities | | (ii) Other | | | | |
| | ′ ' | a | Circum and in care of | | 32557249. | | | | |
| | | h | assets other than inventory Less: cost or other basis | | 32337213. | | | | |
| ø | | D | and sales expenses 7b | | 32557249. | | | | |
| her Revenue | | _ | Gain or (loss) 7c | | 0. | | | | |
| leve | | | Net gain or (loss) | | | | | | |
| er F | | | Gross income from fundraising events (not | | | | | | |
| Oth | ٠. | u | including \$ 858,819. of | | | | | | |
| • | | | contributions reported on line 1c). See | | | | | | |
| | | | . , | 8a | 131,250. | | | | |
| | | b | | 8b | 271,873. | | | | |
| | | | Net income or (loss) from fundraising event | | | -140,623. | | | -140,623. |
| | | | Gross income from gaming activities. See | | | | | | |
| | | | 5 5 | 9a | | | | | |
| | - | b | | 9b | | | | | |
| | | | Net income or (loss) from gaming activities | | | | | | |
| | 10 a | а | Gross sales of inventory, less returns | | | | | | |
| | | | and allowances | 10a | 630,207. | | | | |
| | - 1 | b | I | 10b | 270,651. | | | | |
| | | С | Net income or (loss) from sales of inventory | | | 359,556. | 174,901. | 184,655. | |
| Ø | | | | | Business Code | | | | |
| e jour | 11 a | а | RESTRUCTURING (SEE SCHEDULE O) | _ | 713990 | -44358350. | | | -44358350 |
| Miscellaneous Revenue | ı | b | | _ | | | | | |
| cell eve | • | С | | _ | | | | | |
| Mis | (| | All other revenue | | | | | | |
| _ | • | e | Total. Add lines 11a-11d | | | -44358350. | | | |
| | 12 | | Total revenue. See instructions | | 🕨 | -14023866. | 651,411. | 184,655. | -44498973 |

Form 990 (2021) JEWISH HISTOR
Part IX Statement of Functional Expenses

| | Check if Schedule O contains a respons | | | | |
|---------|---|-----------------------|---|---|---------------------------------------|
| | ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 696,351. | 127,781. | 323,801. | 244 760 |
| _ | trustees, and key employees | 090,331. | 127,701. | 323,001. | 244,769 |
| 6 | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| - | persons described in section 4958(c)(3)(B) | 1,164,055. | 499,548. | 285,387. | 379,120 |
| 7 | Other salaries and wages | ±,±0±,000. | ±23,340• | 203,307. | 313,140 |
| 8 | section 401(k) and 403(b) employer contributions | 31 447 | 14,442. | 6,510. | 10 495 |
| 9 | Other employee benefits | 31,447. 169,234. | 45,718. | 115,622. | 10,495 7,894 20,512 |
| 9 10 | | 61,073. | 20,950. | 19,611. | 20 512 |
| 11 | Payroll taxes Fees for services (nonemployees): | 01,073. | 20,330. | 13,011. | 20,312 |
| | Management | | | | |
| | Legal | 19,817. | | 19,817. | |
| | Accounting | 47,815. | | 47,815. | |
| | Lobbying | 27,70201 | | 27,0201 | |
| | Professional fundraising services. See Part IV, line 17 | 117,344. | | | 117,344 |
| | Investment management fees | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A), amount, list line 11g expenses on Sch O.) | 283,857. | 202,434. | 76,576. | 4,847. |
| 12 | Advertising and promotion | 484,947. | 387,958. | / | 4,847. 96,989. 255,360. |
| 13 | Office expenses | 634,544. | 184,629. | 194,555. | 255,360. |
| 14 | Information technology | • | · | , | • |
| 15 | Royalties | | | | |
| 16 | Occupancy | 409,660. | 379,010. | 28,574. | 2,076. |
| 17 | Travel | 2,584. | 727. | 801. | 1,056. |
| 18 | Payments of travel or entertainment expenses | | | | - |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | 248,147. | 229,581. | 17,308. | 1,258 |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 904,982. | 837,273. | 63,122. | 4,587 |
| 23 | Insurance | 217,834. | 141,747. | 35,761. | 40,326 |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.) | | | | |
| а | CONTRACTED SERVICES | 528,261. | 488,737. | 36,846. | 2,678. |
| b | RESTRUCTURING COSTS | 320,105. | 296,156. | 22,327. | 1,622 |
| c | EXHIBITION COSTS | 259,293. | 259,293. | 0. | 0. |
| d | EQUIPMENT LEASES AND MA | 161,432. | 82,685. | 37,011. | 41,736 |
| | All other expenses | 358,180. | 308,663. | 33,455. | 16,062 |
| 25 | Total functional expenses. Add lines 1 through 24e | 7,120,962. | 4,507,332. | 1,364,899. | 1,248,731 |
| 26 | Joint costs. Complete this line only if the organization | | . , | . , | • |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form 990 (2021)
Part X Balance Sheet

| Pal | rt X | Balance Sneet | | | | | |
|-----------------------------|------|--|---------------|---------------------|---------------------------------|---------|---------------------------|
| | | Check if Schedule O contains a response or note to | any | line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 423,447. | 1 | 948,098. |
| | 2 | Savings and temporary cash investments | | | 2,478,654. | | 2,253,623 |
| | 3 | Pledges and grants receivable, net | | | 1,460,530. | | 14,463,974 |
| | 4 | Accounts receivable, net | 47,882. | 4 | 3,883 | | |
| | 5 | Loans and other receivables from any current or form | | | | | |
| | | trustee, key employee, creator or founder, substanti | | | | | |
| | | controlled entity or family member of any of these p | | | | 5 | |
| | 6 | Loans and other receivables from other disqualified | per | | | | |
| | | under section 4958(f)(1)), and persons described in | sect | tion 4958(c)(3)(B) | | 6 | |
| χ | 7 | Notes and loans receivable, net | | | 7 | | |
| Assets | 8 | Inventories for sale or use | | | 170,089. | 8 | 207,436 |
| As | 9 | B | | | 58,080. | 9 | 42,332 |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D 10 | 0a | 16,260,500. | | | |
| | b | Less: accumulated depreciation10 | 0b | 5,282,376. | 78,346,854. | 10c | 10,978,124 |
| | 11 | Investments - publicly traded securities | | 11 | | | |
| | 12 | Investments - other securities. See Part IV, line 11 | | 12 | | | |
| | 13 | Investments - program-related. See Part IV, line 11 | | 13 | | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | | | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal lin | ne 3 | 3) | 82,985,536. | 16 | 28,897,470 |
| | 17 | Accounts payable and accrued expenses | | 4,057,139. | 17 | 832,167 | |
| | 18 | Grants payable | | 18 | | | |
| | 19 | Deferred revenue | 147,405. | 19 | 136,874 | | |
| | 20 | Tax-exempt bond liabilities | 29,797,735. | 20 | | | |
| | 21 | Escrow or custodial account liability. Complete Part | of Schedule D | | 21 | | |
| S | 22 | Loans and other payables to any current or former of | offic | er, director, | | | |
| Liabilities | | trustee, key employee, creator or founder, substanti | ial c | ontributor, or 35% | | | |
| jab | | controlled entity or family member of any of these p | | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrelated | | | 450.000 | 23 | 0.4.0.000 |
| | 24 | Unsecured notes and loans payable to unrelated thi | | | 150,000. | 24 | 240,000 |
| | 25 | Other liabilities (including federal income tax, payab | | | | | |
| | | parties, and other liabilities not included on lines 17- | -24) | Complete Part X | | | |
| | | | | | 24 150 070 | 25 | 1 000 041 |
| | 26 | | | \$ T7 | 34,152,279. | 26 | 1,209,041 |
| S | | Organizations that follow FASB ASC 958, check I | here | | | | |
| č | | and complete lines 27, 28, 32, and 33. | | | 12 751 511 | | 0 720 056 |
| alar | 27 | Net assets without donor restrictions | 43,751,514. | | 9,739,956 | | |
| Ä | 28 | Net assets with donor restrictions | 5,081,743. | 28 | 17,948,473 | | |
| Ĕ | | Organizations that do not follow FASB ASC 958, | che | ck here L | | | |
| Ĕ | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds | | | 29 | | |
| SSe | 30 | Paid-in or capital surplus, or land, building, or equip | | | | 30 | |
| ,t A | 31 | Retained earnings, endowment, accumulated incom | | | 48,833,257. | 31 | 27 600 420 |
| ž | 32 | Total net assets or fund balances | | | <u></u> | 32 | 27,688,429 |
| | 33 | Total liabilities and net assets/fund balances | | | 82,985,536. | 33 | 28,897,470 |

Form **990** (2021)

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|--|----------|----------|-----|-----|------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u></u> | | | |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | -14 | ,02 | 3,8 | 66. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 7 | | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -21 | ,14 | 4,8 | 28. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 48 | ,83 | 3,2 | <u>57.</u> |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 27 | ,68 | 8,4 | 29. |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u> </u> | | | X |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sing | gle Audi | t | | | |
| | Act and OMB Circular A-133? | | | 3a | Х | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require | ed audit | c l | | | |
| | or guidits, explain why on Schedule O and describe any steps taken to undergo such audits | | | 3h | X | |

132012 12-09-21

Form **990** (2021)

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

WEITZMAN NATIONAL MUSEUM OF AMERICAN **Employer identification number** Name of the organization JEWISH HISTORY 23-7379280 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | | | |
|---|--|-----------------|-----------------|----------|----------|---------------------|------------|--|--|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total | | |
| 1 | Gifts, grants, contributions, and | | | | | | | | |
| | membership fees received. (Do not | | | | | | | | |
| | include any "unusual grants.") | 5908943. | 4676462. | 4219664. | 2221459. | 29639041. | 46665569. | | |
| 2 | Tax revenues levied for the organ- | | | | | | | | |
| | ization's benefit and either paid to | | | | | | | | |
| | or expended on its behalf | | | | | | | | |
| 3 | The value of services or facilities | | | | | | | | |
| | furnished by a governmental unit to | | | | | | | | |
| | the organization without charge | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | 5908943. | 4676462. | 4219664. | 2221459. | 29639041. | 46665569. | | |
| 5 | The portion of total contributions | | | | | | | | |
| | by each person (other than a | | | | | | | | |
| | governmental unit or publicly | | | | | | | | |
| | supported organization) included | | | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | | | |
| | amount shown on line 11, | | | | | | | | |
| | column (f) | | | | | | 25018871. | | |
| | Public support. Subtract line 5 from line 4. | | | | | | 21646698. | | |
| Sec | ction B. Total Support | | | | | | | | |
| | ndar year (or fiscal year beginning in) 🕨 | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total | | |
| 7 | Amounts from line 4 | 5908943. | 4676462. | 4219664. | 2221459. | 29639041. | 46665569. | | |
| 8 | Gross income from interest, | | | | | | | | |
| | dividends, payments received on | | | | | | | | |
| | securities loans, rents, royalties, | | | | | | | | |
| | and income from similar sources | 191,883. | 102,816. | 96,205. | | | 390,904. | | |
| 9 | Net income from unrelated business | | | | | | | | |
| | activities, whether or not the | | | | | | | | |
| | business is regularly carried on | | | | | | | | |
| 10 | Other income. Do not include gain | | | | | | | | |
| | or loss from the sale of capital | | | | | | | | |
| | assets (Explain in Part VI.) | | | | | | 45056450 | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 47056473. | | |
| 12 | Gross receipts from related activities, | • | , | | | | ,252,503. | | |
| 13 | | | | | | | | | |
| organization, check this box and stop here Section C. Computation of Public Support Percentage | | | | | | | | | |
| | • | | | - L (f)) | | 44 | 46.00 % | | |
| 14 | | | | | | 15 | | | |
| 15 | Public support percentage from 2020 33 1/3% support test - 2021. If the contract of the contra | | | | | | | | |
| 104 | stop here. The organization qualifies | | | | | | | | |
| ŀ | 33 1/3% support test - 2020. If the o | | | | | | | | |
| ~ | and stop here. The organization quali | | | | | | . \Box | | |
| 17: | 10% -facts-and-circumstances test | | • • | | | and line 14 is 10% | | | |
| 170 | and if the organization meets the facts | - | | | | | | | |
| | meets the facts-and-circumstances te | | • | | | · · | ~ — | | |
| ŀ | 10% -facts-and-circumstances test | • | • | | | 17a, and line 15 is | | | |
| | more, and if the organization meets the | J | | | | • | . 5,0 0. | | |
| | organization meets the facts-and-circu | | · | | • • | | | | |
| 18 | Private foundation. If the organization | | | | | | s | | |

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section | on A. Public Support | now, picase comp | note i art ii.j | | | | |
|-------------------------------|--|--------------------|--------------------|---|---------------------|---------------------|-------------|
| | r year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| me | ts, grants, contributions, and embership fees received. (Do not clude any "unusual grants.") | | | | | | |
| me for any | oss receipts from admissions, erchandise sold or services per- med, or facilities furnished in y activity that is related to the ganization's tax-exempt purpose | | | | | | |
| are | oss receipts from activities that e not an unrelated trade or bus- ess under section 513 | | | | | | |
| iza | x revenues levied for the organ- tion's benefit and either paid to expended on its behalf | | | | | | |
| 5 The | e value of services or facilities nished by a governmental unit to e organization without charge | | | | | | |
| | tal. Add lines 1 through 5 | | | | | | |
| | nounts included on lines 1, 2, and eceived from disqualified persons | | | | | | |
| from exce | ounts included on lines 2 and 3 received n other than disqualified persons that eed the greater of \$5,000 or 1% of the ount on line 13 for the year | | | | | | |
| c Ad | d lines 7a and 7b | | | | | | |
| | blic support. (Subtract line 7c from line 6.) on B. Total Support | | | | | | |
| | r year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 9 Am 10a Gro div sec | nounts from line 6 poss income from interest, idends, payments received on curities loans, rents, royalties, d income from similar sources | (4) 2011 | 12/2010 | (4) 20 10 | (4) 2020 | (6) 2021 | (1) rotal |
| b Uni (les | related business taxable income ss section 511 taxes) from businesses juired after June 30, 1975 | | | | | | |
| 11 Ne act | d lines 10a and 10b t income from unrelated business tivities not included on line 10b, ether or not the business is gularly carried on | | | | | | |
| 12 Oth or | ner income. Do not include gain loss from the sale of capital sets (Explain in Part VI.) | | | | | | |
| | al support. (Add lines 9, 10c, 11, and 12.) | | <u> </u> | <u> </u> | | | |
| | st 5 years. If the Form 990 is for the | • | | • | • | | . — |
| | eck this box and stop here | | | | | | > |
| | on C. Computation of Public | | <u>-</u> | . (6) | | 145 | |
| | blic support percentage for 2021 (lin | , (,, | , | (, , , , , , , , , , , , , , , , , , , | | 15 | <u>%</u> |
| | blic support percentage from 2020 | | • | | | 16 | % |
| | on D. Computation of Inves | | | ino 10 l (0) | | 47 | |
| | estment income percentage for 20 | | | | | 17 | % |
| | estment income percentage from 2 | | | on line 14 and line | | 18 | % |
| | 1/3% support tests - 2021. If the | | | | | | ▶ □ |
| b 33 | ore than 33 1/3%, check this box an 1/3% support tests - 2020. If the | organization did n | not check a box or | line 14 or line 19a | a, and line 16 is m | ore than 33 1/3%, a | and |
| | e 18 is not more than 33 1/3%, chec | | | | | | |
| 20 Pri | vate foundation. If the organization | a did not check a | hox on line 14 19 | a or 19h check th | nie hay and see in | structions | |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

 If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Yes | No |
|------|---------|--------|------|
| | | | |
| | 1 | | |
| | | | |
| | 2 | | |
| | | | |
| | 3a | | |
| | | | |
| | 3b | | |
| | | | |
| | 3c | | |
| | _ | | |
| | 4a | | |
| | | | |
| | 4b | | |
| | | | |
| | 4c | | |
| | | | |
| | 5a | | |
| | | | |
| | 5b | | |
| | 5c | | |
| | | | |
| | 6 | | |
| | | | |
| | 7 | | |
| | | | |
| | 8 | | |
| | | | |
| | 9a | | |
| | 9b | | |
| | | | |
| | 9с | | |
| | | | |
| | 10a | | |
| | | | |
| | 10b | | |
| lule | A (Forn | n 990) | 2021 |

Schedule A (Form 990) 2021

| Pai | t IV | Supporting Organizations (continued) | | | |
|-----|-----------------|---|-----------|-----|----|
| | | | | Yes | No |
| 11 | Has th | ne organization accepted a gift or contribution from any of the following persons? | | | |
| а | A pers | son who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c be | elow, the governing body of a supported organization? | 11a | | |
| b | A fami | ily member of a person described on line 11a above? | 11b | | |
| С | A 35% | controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | | in Part VI. | 11c | | |
| Sec | tion E | B. Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | | e governing body, members of the governing body, officers acting in their official capacity, or membership of one or supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | | ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effecti | vely operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | | zation, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | 4 | | |
| • | | rted organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | | e organization operate for the benefit of any supported organization other than the supported ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | |
| | | Now providing such benefit carried out the purposes of the supported organization(s) that operated, vised, or controlled the supporting organization. | 2 | | |
| Sec | | C. Type II Supporting Organizations | | | |
| | | <i>y</i> 11 0 0 | | Yes | No |
| 1 | Were a | a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | | stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | | nagement of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the su | pported organization(s). | 1 | | |
| Sec | tion C | D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | e organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organi | ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (| ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | - | ization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | | ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| _ | • | ganization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | - | son of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | - | cant voice in the organization's investment policies and in directing the use of the organization's e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | | · · · · · · · · · · · · · · · · · · · | 3 | | |
| Sec | suppo tion E | rted organizations played in this regard. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | | the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins | struction | s). | |
| 2 | | ies Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did su | obstantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | | pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those | supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how th | ne organization was responsive to those supported organizations, and how the organization determined | | | |
| | | ese activities constituted substantially all of its activities. | 2a | | |
| b | | e activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | | r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | | If the reasons for the organization's position that its supported organization(s) would have engaged in | Ol- | | |
| 2 | | activities but for the organization's involvement. | 2b | | |
| 3 | | t of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | | e organization have the power to regularly appoint or elect a majority of the officers, directors, or es of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | | e organization exercise a substantial degree of direction over the policies, programs, and activities of each | Ja | | |
| | | supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. | 3b | | |

14040331 721252 634020-2300

| Part V Type III Non-Functionally Integrated 50 |)9(a)(3) Supporting Orgar | izations | |
|---|--------------------------------------|-----------------------------------|--------------------------------|
| 1 Check here if the organization satisfied the Integral | Part Test as a qualifying trust on | Nov. 20, 1970 (<i>explain in</i> | Part VI). See instructions. |
| All other Type III non-functionally integrated support | ing organizations must complete | Sections A through E. | |
| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3. | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for produc | tion or | | |
| collection of gross income or for management, conservati | on, or | | |
| maintenance of property held for production of income (se | ee instructions) 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line | 4) 8 | | |
| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 Aggregate fair market value of all non-exempt-use assets (| see | | |
| instructions for short tax year or assets held for part of year | ar): | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors | | | |
| (explain in detail in Part VI): | | | |
| 2 Acquisition indebtedness applicable to non-exempt-use as | ssets 2 | | |
| 3 Subtract line 2 from line 1d. | 3 | | |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (f | or greater amount, | | |
| see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from I | ne 3) 5 | | |
| 6 Multiply line 5 by 0.035. | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - Distributable Amount | | | Current Year |
| 1 Adjusted net income for prior year (from Section A, line 8, | column A) 1 | | |
| 2 Enter 0.85 of line 1. | 2 | | |
| 3 Minimum asset amount for prior year (from Section B, line | 8, column A) 3 | | |
| 4 Enter greater of line 2 or line 3. | 4 | | |
| 5 Income tax imposed in prior year | 5 | | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless | subject to | | |
| emergency temporary reduction (see instructions). | 6 | | |
| 7 Check here if the current year is the organization's f | irst as a non-functionally integrate | ed Type III supporting orga | nization (see |

Schedule A (Form 990) 2021

instructions).

| Par | t V Type III Non-Functionally Integrated 509(| a)(3) Supporting Orga | nizations (continue | ed) | <u> </u> |
|--|---|------------------------------|--------------------------------|-----|----------------------------------|
| Secti | on D - Distributions | | • | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exer | mpt purposes | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exemp | | | | |
| | organizations, in excess of income from activity | | 2 | | |
| _3_ | Administrative expenses paid to accomplish exempt purpose | 3 | 3 | | |
| _4_ | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| _7_ | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to which the | e organization is responsive | | | |
| | (provide details in Part VI). See instructions. | | | 8 | |
| 9_ | Distributable amount for 2021 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| | | (i) | (ii) | | (iii) |
| Secti | on E - Distribution Allocations (see instructions) | Excess Distributions | Underdistributions Pre-2021 | • | Distributable Amount for 2021 |
| _1_ | Distributable amount for 2021 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2021 (reason- | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2021 | | | | |
| <u>a</u> | From 2016 | | | | |
| b | From 2017 | | | | |
| c | From 2018 | | | | |
| d | From 2019 | | | | |
| e | From 2020 | | | | |
| f_ | Total of lines 3a through 3e | | | | |
| <u>g</u> | Applied to underdistributions of prior years | | | | |
| <u>h</u> | Applied to 2021 distributable amount | | | | |
| <u> i </u> | Carryover from 2016 not applied (see instructions) | | | | |
| <u>_j</u> | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2021 from Section D, | | | | |
| | line 7: \$ | | | | |
| <u>a</u> | Applied to underdistributions of prior years | | | | |
| b | Applied to 2021 distributable amount | | | | |
| | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2021, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2021. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2022. Add lines 3j | | | | |
| | and 4c. | | | | |
| _8_ | Breakdown of line 7: | | | | |
| | Excess from 2017 | | | | |
| | Excess from 2018 | | | | |
| | Excess from 2019 | | | | |
| | Excess from 2020 | | | | |
| <u> </u> | Excess from 2021 | | | | |

Schedule A (Form 990) 2021

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---------|---|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Schedule A (Form 990) 2021

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527 Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| Nan | ne of organization WEITZMA | N NATIONAL MUSEU | M OF AMERIC | AN Er | nployer | identification n | umber |
|-----|--|-----------------------------------|--------------------------|--|----------------|--|--------------------------------------|
| | JEWISH | | | | | 3-737928 | 0 |
| Pa | art I-A Complete if the org | anization is exempt und | ler section 501(c) | or is a section 527 | organi | zation. | |
| 2 | Provide a description of the organiz Political campaign activity expendit Volunteer hours for political campai | ures | | > | > \$ | | |
| Pa | art I-B Complete if the org | anization is exempt und | ler section 501(c) | (3). | | | |
| 1 | Enter the amount of any excise tax | incurred by the organization und | der section 4955 |) | \$ | | |
| 2 | Enter the amount of any excise tax | incurred by organization manag | ers under section 4955 | 5▶ | \$ | | |
| 3 | If the organization incurred a sectio | n 4955 tax, did it file Form 4720 | for this year? | | | Yes | No |
| 48 | a Was a correction made? | | | | | Yes | No |
| | If "Yes," describe in Part IV. | | | | | | |
| Pa | art I-C Complete if the org | anization is exempt und | ler section 501(c) | , except section 501 | I(c)(3). | | |
| 1 | Enter the amount directly expended | by the filing organization for se | ection 527 exempt fund | ction activities | > \$ | | |
| 2 | Enter the amount of the filing organ | ization's funds contributed to of | ther organizations for s | | | | |
| | exempt function activities | | | | ^ \$ | | |
| 3 | Total exempt function expenditures | | | , | | | |
| | line 17b | | | | \$ | | |
| 4 | | | | | | Yes | No |
| 5 | | | · | _ | | | n |
| | made payments. For each organiza contributions received that were pro- | | | | | | 0 |
| | political action committee (PAC). If | | | | iiaie seg | regated fulld of | а |
| | . , , | | | | m / | a) Amount of no | litical |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid fror filing organization's funds. If none, enter - | 0 con | e) Amount of po tributions receiver promptly and direlivered to a sep political organization, enter | red and ectly parate ation. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2021

LHA

132041 11-03-21

Schedule C (Form 990) 2021 JEWISH

JEWISH HISTORY

23-7379280 Page 2

| Part II-A Complete if the org section 501(h)). | anization is exen | npt under section | 501(c)(3) and file | ed Form 5768 (ele | ction under |
|---|--|---|-------------------------|--|-----------------------------|
| A Check I if the filing organiza | tion belongs to an affi | liated group (and list in | Part IV each affiliated | group member's name | e, address, EIN. |
| | re of excess lobbying | 0 1 (| | 5 | , |
| . — . | , , | nd "limited control" pro | visions apply. | | |
| Limi | ts on Lobbying Expe ditures" means amou | nditures ints paid or incurred.) | | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a Total lobbying expenditures to influ | uence public opinion (| grassroots lobbying) | | | |
| b Total lobbying expenditures to influ | uence a legislative boo | ly (direct lobbying) | | 45,750. | |
| c Total lobbying expenditures (add li | nes 1a and 1b) | | | 45,750. 7,142,720. | |
| d Other exempt purpose expenditure | d Other exempt purpose expenditures | | | | |
| e Total exempt purpose expenditure | 7,188,470. | | | | |
| f Lobbying nontaxable amount. Enter | er the amount from the | e following table in both | n columns. | 509,424. | |
| If the amount on line 1e, column (a) o | or (b) is: The lob | bying nontaxable am | ount is: | | |
| Not over \$500,000 | 20% of | the amount on line 1e. | | | |
| Over \$500,000 but not over \$1,000 | 0,000 \$100,00 | 00 plus 15% of the exce | ess over \$500,000. | | |
| Over \$1,000,000 but not over \$1,5 | 00,000 \$175,00 | 00 plus 10% of the exce | ess over \$1,000,000. | | |
| Over \$1,500,000 but not over \$17, | 000,000 \$225,00 | 00 plus 5% of the exces | ss over \$1,500,000. | | |
| Over \$17,000,000 | \$1,000, | 000. | | | |
| | | | | | |
| g Grassroots nontaxable amount (en | iter 25% of line 1f) | | | 127,356. | |
| h Subtract line 1g from line 1a. If zer | o or less, enter -0- | | | 0. | |
| i Subtract line 1f from line 1c. If zero | o or less, enter -0 | | | 0. | |
| j If there is an amount other than ze | ro on either line 1h or | line 1i, did the organiza | tion file Form 4720 | | |
| reporting section 4911 tax for this | year? | | | | Yes No |
| (Some organizations t | hat made a section 5 | eraging Period Under 01(h) election do not l ate instructions for lin | nave to complete all c | of the five columns be | low. |
| | Lobbying Exper | nditures During 4-Yea | r Averaging Period | | |
| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) Total |
| 2a Lobbying nontaxable amount | 747,073. | 751,114. | 624,006. | 509,424. | 2,631,617. |
| b Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 3,947,426. |
| c Total lobbying expenditures | | | | 45,750. | 45,750. |
| d Grassroots nontaxable amount | 186,768. | 187,779. | 156,002. | 127,356. | 657,905. |
| e Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 986,858. |
| | I | I | I | | |

Schedule C (Form 990) 2021

f Grassroots lobbying expenditures

JEWISH HISTORY Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 11)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? J Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred as section 4912 tax, did it file Form 4720 for this year? Part IIII-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes Note the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization make only in-house lobbying and political campaign activity expenditures from the prior year? Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? Did the organization agree to carry over lobbying and political expenses for which the section 527(f) tax was paid). Current year Dues, assessments and similar amounts from members Section 162(e) onodeductible lobbying and political expensitions for which the section 527(f) tax was paid). Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues All fl notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organizati | or ea | nch "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | (a) | | (k | ٥) |
|--|---|--|---|---------------------------------|--|----------------|
| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations, for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1 c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if Yes, "enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? late 111-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in house lobbying expenditures of \$2,000 or less? 2 Did the organization make only in house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 1 Dues, assessments and similar amounts from members 2 Dodg the organization agree to carry over lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carrylover from last year c Total 1 Dues, assessments and similar amounts from members 2 Describ 16(2) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 523(e)(1)(A) notices of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductibl | f the | lobbying activity. | Yes | No | Amo | ount |
| local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations, for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1 c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if Yes, "enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? late 111-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in house lobbying expenditures of \$2,000 or less? 2 Did the organization make only in house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 1 Dues, assessments and similar amounts from members 2 Dodg the organization agree to carry over lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carrylover from last year c Total 1 Dues, assessments and similar amounts from members 2 Describ 16(2) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 523(e)(1)(A) notices of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductibl | 1 | During the year, did the filing organization attempt to influence foreign, national, state, or | | | | |
| or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Railles, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Vere substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization make only in-house lobbying axpenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did (c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 5 Carryover from last year 5 Total 5 Carryover from last year 5 Total 5 Carryover from last year 5 Total 5 Supplemental Information | | | | | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1 c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred under section 4912 d if the filling organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political exampaign activity expenditures from the prior year? 3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2 Dear of Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2 c exceeds the amount on line 3, what portion of the excess does the organization agree to car | | | | | | |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1 c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred under section 4912 d if the filling organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political exampaign activity expenditures from the prior year? 3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2 Dear of Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2 c exceeds the amount on line 3, what portion of the excess does the organization agree to car | a ' | Volunteers? | | | | |
| d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 c If the filling organization incurred a section 4912 tax, did it file Form 4720 for this year? 2 In Were substantially all (90% or more) dues received nondeductible by members? 501(c)(6). 2 Did the organization make only inhouse lobbying expenditures of \$2,000 or less? 3 Did the organization make only inhouse lobbying expenditures of \$2,000 or less? 3 Did the organization and only inhouse lobbying and political campaign activity expenditures from the prior year? 2 Did the organization and only inhouse lobbying and political campaign activity expenditures from the prior year? 3 Did the organization and feither (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditur | | | | | | |
| d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 c If the filling organization incurred a section 4912 tax, did it file Form 4720 for this year? 2 In Were substantially all (90% or more) dues received nondeductible by members? 501(c)(6). 2 Did the organization make only inhouse lobbying expenditures of \$2,000 or less? 3 Did the organization make only inhouse lobbying expenditures of \$2,000 or less? 3 Did the organization and only inhouse lobbying and political campaign activity expenditures from the prior year? 2 Did the organization and only inhouse lobbying and political campaign activity expenditures from the prior year? 3 Did the organization and feither (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditur | С | Media advertisements? | | | section Yes 1 2 3 section art III-A, line 1 2a 2b 2c 3 4 5 | |
| e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? J Total. Add lines 1c through 11 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expensions for which the section 527(f) tax was paid). a Current year 2 Da Carryover from last year 2 Da Carryover from last year 2 Da Carryover from last year 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information 5 Supplemental Information | | | | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred under section 4912 d If the filing organization incurred a section 4912 tax, did If tile Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to agree to a carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to a carry over lobbying and political campaign activity expenditures from the prior year? 4 Dues, assessments and similar amounts from members 5 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year 2 De c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | | | | | | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? J Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Section 162(e) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a 2a 2a 2a 2a 2a 2a | f | Grants to other organizations for lobbying purposes? | | | | |
| i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization make only in-house lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Other III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expension to the section 527(f) tax was paid). a Current year b Carryover from last year c Total 2 Ca 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Seart IV Supplemental Information | g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a 2a 2a 2a 2a 2a 2a | h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? 2art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a 2a 2a 2a 2a 2a 2a | i (| Other activities? | | | | |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? 2art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a 2a 2a 2a 2a 2a 2a | j · | Total. Add lines 1c through 1i | | | | |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N 1 Were substantially all (90% or more) dues received nondeductible by members? 1 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 4 Dues, assessments and similar amounts from members 2 Section 162(e) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | | | | | | |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N | | | | | | |
| Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes N Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6), or section | С | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| Solicition Sol | d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| Yes N | art | | 1 501(c)(5) | , or sec | tion | |
| 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Office (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 4 Current year 2 December 1 Dues, assessments and similar amounts from members 1 Dues, assessments and similar amounts from members 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenses for which the section 527(f) tax was paid). 2 Carryover from last year 2 December 2 December 3 Decembe | | 501(c)(6). | | | | |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? Solic)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Carryover from las | | | | | Yes | N ₁ |
| art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2a b Carryover from last year 2b c Total 3c Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 1f notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 5 Taxable amount of lobbying and political expenditures. See instructions 5 art IV Supplemental Information | | Ware authoritially all (000) as mare) dues resolved a sended with the leaves and a sended | | 4 | | l |
| art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." I Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | | | | | | _ |
| 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | |
| expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 3 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section | e prior year? 1 501(c)(5) | . 2 3 , or sec | | 3, is |
| a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 3 Part | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." | e prior year? 1 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 3 Part | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members | e prior year? n 501(c)(5) No" OR (t | 2 3 , or sec o) Part I | | 3, is |
| c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures. See instructions Supplemental Information | 2 3 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures) | e prior year? n 501(c)(5) No" OR (t | 2 3 , or sec o) Part I | | 3, is |
| Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). | e prior year? n 501(c)(5) No" OR (k | 2 3 , or sec b) Part I | | 3, is |
| If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures. See instructions Supplemental Information | art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year | e prior year? n 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures. See instructions Supplemental Information | 2 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year | e prior year? n 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| expenditure next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Supplemental Information | 2 3 2 2 3 2 4 4 4 4 4 4 4 4 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | e prior year? 1 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| 5 Taxable amount of lobbying and political expenditures. See instructions 5 art IV Supplemental Information | 2 3 2 2 3 2 4 4 4 4 4 4 4 4 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | e prior year? 1 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| art IV Supplemental Information | 2 3 2 3 2 4 1 1 1 1 1 1 1 1 1 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds | e prior year? n 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| | 2 3 3 2 3 4 4 4 4 4 4 4 4 4 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polycependiture next year? | prior year? 1 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| ovide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See | 2 3 1 1 1 2 3 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed the organization agree to carryover to the reasonable estimate of nondeductible lobbying and poexpenditure next year? Taxable amount of lobbying and political expenditures. See instructions | prior year? 1 501(c)(5) No" OR (k | 2 3 , or sec o) Part I | | 3, is |
| | 2 3 Part 1 2 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pole expenditure next year? Taxable amount of lobbying and political expenditures. See instructions IV Supplemental Information | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 a l b c c c c c c c c c c c c c c c c c c | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pole expenditure next year? Taxable amount of lobbying and political expenditures. See instructions IV Supplemental Information | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 11 1 22 3 6 6 7 2 3 7 4 4 1 5 5 7 2 art | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 2 2 3 4 1 5 2 2 3 4 1 7 2 2 3 4 1 7 2 2 3 7 2 2 2 3 7 2 2 2 3 7 2 2 3 7 2 2 2 3 7 2 2 2 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 2 2 3 4 1 5 2 2 3 4 1 7 2 2 3 4 1 7 2 2 3 7 2 2 2 3 7 2 2 2 3 7 2 2 3 7 2 2 2 3 7 2 2 2 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 Part 1 2 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 Part 1 2 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 Part 1 2 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 2 2 3 4 1 5 2 2 3 4 1 7 2 2 3 4 1 7 2 2 3 7 2 2 2 3 7 2 2 2 3 7 2 2 3 7 2 2 2 3 7 2 2 2 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |
| | 2 3 Part 1 2 5 6 6 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the SIII-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceedes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polyper expenditure next year? Taxable amount of lobbying and political expenditures. See instructions EIV Supplemental Information de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group) | e prior year? n 501(c)(5) No" OR (k | 2 3, or secondary Part I | II-A, line | 3, is |

Schedule C (Form 990) 2021

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY

Employer identification number 23-7379280

| Pa | organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin | | or Accounts. Complete if the |
|----|---|--|------------------------------------|
| | organization answered Tes Off Offi 990, Faithy, in | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | (4) | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in | | ed funds |
| | are the organization's property, subject to the organization's | _ | |
| 6 | Did the organization inform all grantees, donors, and donor a | | |
| | for charitable purposes and not for the benefit of the donor o | | |
| | | | |
| Pa | rt II Conservation Easements. Complete if the organization | ganization answered "Yes" on Form 990, F | Part IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | |
| | Preservation of land for public use (for example, recrea | ation or education) Preservation of | a historically important land area |
| | Protection of natural habitat | Preservation of | a certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | fied conservation contribution in the form | |
| | day of the tax year. | | Held at the End of the Tax Year |
| а | | | |
| b | | | |
| С. | Number of conservation easements on a certified historic structure of the conservation easements on a certified historic structure. | | |
| d | () | | 1 1 |
| 2 | listed in the National Register | | |
| 3 | Number of conservation easements modified, transferred, rel | leased, extinguished, or terminated by the | organization during the tax |
| 4 | year ► Number of states where property subject to conservation eas | sement is located | |
| 5 | Does the organization have a written policy regarding the per | | |
| J | violations, and enforcement of the conservation easements it | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | | |
| · | | Thanks of the same | ion range and year |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | dling of violations, and enforcing conservat | tion easements during the year |
| | ▶ \$ | , | G , |
| 8 | Does each conservation easement reported on line 2(d) above | ve satisfy the requirements of section 170(l | h)(4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation | | |
| | balance sheet, and include, if applicable, the text of the footr | note to the organization's financial stateme | ents that describes the |
| _ | organization's accounting for conservation easements. | | |
| Pa | rt III Organizations Maintaining Collections of | | her Similar Assets. |
| | Complete if the organization answered "Yes" on Form | | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | • | |
| | of art, historical treasures, or other similar assets held for pub | , , | • |
| | service, provide in Part XIII the text of the footnote to its finar | | |
| b | , 1 | · · · · · · · · | |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or research in furth | nerance of public service, |
| | provide the following amounts relating to these items: | | • • |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| ^ | | an was an other similar apparts for financial | |
| 2 | If the organization received or held works of art, historical tre- | | ı gairi, provide |
| _ | the following amounts required to be reported under FASB A | _ | • |
| а | Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2021

| Pai | t III Organizations Maintaining C | ollections of Art | , Historical Tre | asures, or O | ther S | imilar Asse | ets _{(conti} | nued) | |
|------|---|-------------------------------|--------------------------|----------------------------|----------------|------------------|-----------------------|--------------|-------------|
| 3 | Using the organization's acquisition, accession | on, and other records | , check any of the f | ollowing that ma | ake signi | ficant use of it | ts | | |
| | collection items (check all that apply): | | | | | | | | |
| а | X Public exhibition | d | Loan or excl | hange program | | | | | |
| b | Scholarly research | е | Other | | | | | | |
| С | X Preservation for future generations | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | how they further th | e organization's | exempt | purpose in Pa | art XIII. | | |
| 5 | During the year, did the organization solicit o | r receive donations o | f art, historical treas | ures, or other si | imilar ass | sets | | | |
| | to be sold to raise funds rather than to be ma | | | | | | Yes | | No |
| Pai | t IV Escrow and Custodial Arrang | | te if the organization | n answered "Ye | s" on Fo | rm 990, Part I | V, line 9, or | ſ | |
| | reported an amount on Form 990, Par | t X, line 21. | | | | | | | |
| 1a | Is the organization an agent, trustee, custodi | an or other intermedia | ary for contributions | or other assets | not incl | uded | | | _ |
| | on Form 990, Part X? | | | | | | Yes | L | No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the foll | owing table: | | | | | | |
| | | | | | | | Amour | ıt | |
| С | Beginning balance | | | | | 1c | | | |
| | Additions during the year | | | | | 1d | | | |
| е | Distributions during the year | | | | | 1e | | | |
| f | Ending balance | | | | | | | | |
| | Did the organization include an amount on Fo | | • | | • | | Yes | <u> </u> | _ No |
| _ | If "Yes," explain the arrangement in Part XIII. | | | | | | | | |
| Pai | t V Endowment Funds. Complete i | | | | | Th | () [| | le e e le |
| | | (a) Current year | (b) Prior year | (c) Two years b | | Three years ba | | | |
| 1a | Beginning of year balance | 2,678,624. | 3,280,312. | 4,993,7 | 25. | 5,135,19 | 3. 5 | ,034, | |
| b | Contributions | 14,000,000. | | F12.4 | 12 | 150 53 | _ | | ,408. |
| С | Net investment earnings, gains, and losses | | | -513,4 | 13. | 158,53 | 2. | 380, | ,593. |
| d | Grants or scholarships | | | | | | | | |
| е | Other expenditures for facilities | 475 002 | 601 600 | 1 200 0 | | 200 00 | _ | 206 | 000 |
| _ | and programs | 475,003. | 601,688. | 1,200,0 | 100. | 300,00 | 0. | 296, | ,800. |
| f | Administrative expenses | 16 202 621 | 2 679 624 | 2 200 2 | 110 | 4 002 72 | | 125 | 102 |
| g | End of year balance | 16,203,621. | 2,678,624. | | 12. | 4,993,72 | 5. 5 | ,135, | 193. |
| 2 | Provide the estimated percentage of the curr | ent year end balance | |) held as: | | | | | |
| а | Board designated or quasi-endowment | 0.4 | _% | | | | | | |
| b | Permanent endowment ► 100 | % | | | | | | | |
| С | | % | | | | | | | |
| 0- | The percentages on lines 2a, 2b, and 2c short | • | | al a aluacioni a ta una al | f = 4 = = = = | | | | |
| Sa | Are there endowment funds not in the posses | ssion of the organizat | lion that are neid an | ia administered | ior the o | rganization | | Yes | No |
| | by: | | | | | | | 103 | X |
| | (i) Unrelated organizations | | | | | | | | X |
| h | (ii) Related organizations | tions listed as require | nd on Schodulo P2 | | | | 3a(ii) | | -25 |
| 4 | Describe in Part XIII the intended uses of the | | | | | | 30 | | |
| | t VI Land, Buildings, and Equipm | | mient iunus. | | | | | | |
| | Complete if the organization answered | | Part IV, line 11a. S | ee Form 990, Pa | art X, line | 10. | | | |
| | Description of property | (a) Cost or ot basis (investm | her (b) Cost | or other | (c) Accu | | (d) Boo | ok valu | e |
| | Land | ' | | 9,507. | аорге | J. ALIOIT | 1,08 | 9 5 | 07 |
| _ | Land | I | | 9,071. | 1 2 | 1,928. | 9,02 | | |
| b | Buildings | | 9,14 | J, U / I • | | 1,2400 | ۷,04 | <i>'</i> , ± | |
| _ | Leasehold improvements | | 6.02 | 1,922. | 5 16 | 0,448. | 26 | 1,4 | 74 |
| d | Equipment Other | | 0,02 | _,,,,,,, | 5,10 | 0,440. | - 00 | <u> </u> | , = • |
| | Other | | (a a le man (D) 11 = 41 | 2- \ | | • | 10,97 | 8 1 | 2.4 |
| rota | . Add lines 1a through 1e. (Column (d) must e | quai ⊦orm 990, Part > | k, column (B), line 10 | <i>JC.)</i> | | | 10,91 | υ, <u>τ</u> | 44. |

Schedule D (Form 990) 2021

| a una vial inivesiments : Willer deculiiles. | | | |
|--|---|---|-------------------|
| Part VII Investments - Other Securities. Complete if the organization answered "Yes" of | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12. | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-y | rear market value |
| 1) Financial derivatives | . , , | , | |
| 2) Closely held equity interests | | | |
| B) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" o | on Form 990, Part IV, line | 11c. See Form 990, Part X, line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-y | ear market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| | | | |
| (9) | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. | | | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | on Form 990, Part IV, line | 11d. See Form 990, Part X, line 15. | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of | on Form 990, Part IV, line Description | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [| | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) | | 11d. See Form 990, Part X, line 15. | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line | Description | | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Column (b) must equal Form 990, Part X) | Description 15.) | > | (b) Book value |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) [2] Complete if the organization answered "Yes" of (a) [2] | Description 15.) | > | |
| tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) Paparinting of liability. | Description 15.) | > | (b) Book value |
| tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) Pagariation of liability. | Description 15.) | > | |
| tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability | Description 15.) | > | |
| Ital. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes | Description 15.) | > | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) | Description 15.) | > | |
| Ital. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) E (1) (2) (3) (4) (5) (6) (7) (8) (9) Part X Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3) | Description 15.) | > | |
| tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) E (1) (2) (3) (4) (5) (6) (7) (8) (9) Part X Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3) (4) | Description 15.) | > | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) | Description 15.) | > | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) | Description 15.) | > | |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" of (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7) | Description 15.) | > | |

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2021

| | WEITZMAN NATIONAL MUSEUM OF AMERICAN | | | | | | | |
|------------|---|-----|---------|--------|--|--|--|--|
| Schedule I |) (Form 990) 2021 JEWISH HISTORY | 23- | 7379280 | Page 4 | | | | |
| Part XI | Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. | | | | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | | | | |
| 1 Tota | revenue gains and other support per audited financial statements | 1 | 30.401 | 987. | | | | |

| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | |
|----------------------------------|--|--------------|-------------|------------------|--------------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 30,4 | 01,987. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | | | | |
| b | Donated services and use of facilities 2b | | | | |
| С | | | | | |
| d | I Other (Describe in Part XIII.) | 425,853. | | | |
| е | Add lines 2a through 2d | | 2e | | 25,853. |
| 3 | Subtract line 2e from line 1 | | 3 | -14,0 | 23,866. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | | |
| b | Other (Describe in Part XIII.) | | | | |
| _ | : Add lines 4a and 4b | | 4c | | 0. |
| C | , , (44 m) 64 m 64 m | | | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 | -14,0 | 23,866. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Exp | penses per F | 5 | −14,0 n. | 23,866. |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | penses per F | 5 | n. | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Exp | penses per F | 5 | n. | 23,866. 15,231. |
| 5 Pa | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Expenses Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | penses per F | 5 Retur | n. | |
| 5 Pa 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Expenses if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements | penses per F | 5 Retur | n. | |
| 5 Pa 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) INTERIOR Reconciliation of Expenses per Audited Financial Statements With Expenses if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: | penses per F | 5 Retur | n. | |
| 5 Pa 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) INTEXII Reconciliation of Expenses per Audited Financial Statements With Expenses if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities 2a | penses per F | 5 Retur | n. | |
| 5 Pa 1 2 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) PRECONCILIATION OF Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses 2c | penses per F | 5 Retur | n. | |
| 5 Pa 1 2 a b c d | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) PRECONCILIATION OF Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses A conciliation of Expenses per Audited Financial Statements Amounts included on line 1 but not on Form 990, Part IX, line 25: 2a 2b Cother losses | penses per F | 5 Retur | n. 5,7 | 15,231. |
| 5 Pa 1 2 a b c d | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) PRECONCILIATION OF Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d | penses per F | 5 Return | n. 5,7 | 15,231. |
| Pa 1 2 a b c d | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) PRECONCILIATION OF Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) | penses per F | 5 Return | n. 5,7 | 15,231. |
| 1 2 a b c d e 3 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a | penses per F | 5 Return | n. 5,7 | 15,231. |
| 5 Pa 1 2 a b c d e 3 4 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Int XII Reconciliation of Expenses per Audited Financial Statements With Expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a | penses per F | 5 Return | 5,7 | 15,231. |

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART III, LINE 1A:

THE WEITZMAN HAS ADOPTED THE POLICY OF NOT CAPITALIZING EITHER PURCHASED OR DONATED COLLECTION ITEMS. PURCHASES OF COLLECTION ITEMS ARE RECORDED AS DECREASES IN UNRESTRICTED NET ASSETS IN THE YEAR IN WHICH THE ITEMS ARE ACQUIRED, OR AS DECREASES IN TEMPORARILY RESTRICTED NET ASSETS IF THE ASSETS USED TO PURCHASE THE ITEMS ARE RESTRICTED BY DONORS. THE WEITZMAN FOLLOWS STANDARD PRACTICE IN THE FIELD IN THE CARE AND DOCUMENTATION OF ITS COLLECTIONS.

FULFILLING ITS MISSION TO COLLECT AND PRESERVE THE MATERIAL CULTURE OF AMERICAN JEWS, THE WEITZMAN HAS A GROWING COLLECTION WHICH CONSISTS OF MORE THAN 20,000 OBJECTS DOCUMENTING 350 YEARS OF JEWISH LIFE IN THIS

634020-1

7,120,962.

Part XIII Supplemental Information (continued)

COUNTRY. MATERIALS ORIGINATE IN THE AMERICAS AND EUROPE, WITH THE

GREATEST PERCENTAGE BEING NORTH AMERICAN IN BOTH MANUFACTURE AND

PROVENANCE. A SOCIAL HISTORY APPROACH HAS BEEN APPLIED TO COLLECTING

ACTIVITIES SINCE 1991, GIVING PRIORITY TO ACQUISITIONS THAT ENCOMPASS THE

DAILY OCCUPATIONAL, DOMESTIC AND COMMUNAL ASPECTS OF AMERICAN JEWISH LIFE.

PART III, LINE 4:

JEWISH OBJECTS USED TO TELL THE STORY OF FREEDOM.

PART V, LINE 4:

THE WEITZMAN'S ENDOWMENT CONSISTS OF A NUMBER OF GIFTS FOR A VARIETY OF

PURPOSES. THESE PURPOSES INCLUDE FUNDING A LECTURE SERIES, MUSEUM DIRECTOR

POSITION, AND THE CAPITAL CAMPAIGN AS WELL AS A GENERAL ENDOWMENT TO

SUPPORT THE WEITZMAN'S OPERATIONS.

PART X, LINE 2:

THE INTERNAL REVENUE SERVICE HAS CLASSIFIED THE WEITZMAN AS EXEMPT FROM

FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE

("CODE"); AS AN ORGANIZATION, CONTRIBUTIONS TO WHICH ARE DEDUCTIBLE UNDER

SECTION 170(C) OF THE CODE; AND AS AN ORGANIZATION THAT IS NOT A PRIVATE

FOUNDATION AS DEFINED IN SECTION 509(A) OF THE CODE.

ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA

REQUIRE MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN AND RECOGNIZE A TAX

LIABILITY, IF THE WEITZMAN HAS TAKEN AN UNCERTAIN TAX POSITION THAT MORE

LIKELY THAN NOT WOULD NOT BE SUSTAINED UPON EXAMINATION BY A GOVERNMENT

AUTHORITY. MANAGEMENT HAS ANALYZED THE TAX POSITIONS TAKEN BY THE

WEITZMAN AND HAS CONCLUDED THAT AS OF JUNE 30, 2022 AND 2021 THERE ARE NO

Schedule D (Form 990) 2021

132055 10-28-21

| Schedule D (Form 990) 2021 JEWISH HISTORY | 23-7379280 Page 5 |
|---|--------------------------|
| Part XIII Supplemental Information (continued) | |
| UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WO | OULD REQUIRE |
| RECOGNITION OF A LIABILITY OR DISCLOSURE IN THE FINANCIAL | L STATEMENTS. |
| | |
| | |
| THE WEITZMAN RECOGNIZES ACCRUED INTEREST AND PENALTIES AS | SSOCIATED WITH |
| INCOME TAXES, IF ANY, AS PART OF ADMINISTRATIVE EXPENSES | . THERE WERE NO |
| INCOME TAX RELATED INTEREST AND PENALTIES RECORDED FOR E | ITHER OF THE YEARS |
| ENDED JUNE 30, 2022 OR 2021 | |
| | |
| PART XI, LINE 2D - OTHER ADJUSTMENTS: | |
| GAIN ON FORGIVENESS OF DEBT | -19,797,735. |
| GAIN ON FORGIVENESS OF ACCOUNTS PAYABLE | -2,759,514. |
| LOSS ON DISPOSAL OF PROPERTY AND EQUIPMENT | 66,915,599. |
| ERC RECEIVED OFFSET AGAINST PAYROLL TAX EXPENSE | 67,503. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D | 44,425,853. |
| | |
| PART XII, LINE 4B - OTHER ADJUSTMENTS: | |
| RESTRUCTURING COSTS | 320,105. |
| INTEREST EXPENSE | 248,147. |
| DEPRECIATION | 904,982. |
| ERC RECEIVED OFFSET AGAINST PAYROLL TAX EXPENSE | -67,503. |
| TOTAL TO SCHEDULE D, PART XII, LINE 4B | 1,405,731. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

WEITZMAN NATIONAL MUSEUM OF AMERICAN **Employer identification number** Name of the organization 23-7379280 JEWISH HISTORY Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. X Mail solicitations Solicitation of non-government grants Internet and email solicitations f X Solicitation of government grants b g X Special fundraising events Phone solicitations С d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or X Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) or entity (fundraiser) from activity fundraiser organization listed in col. (i) WAKEBY FIRE & ASSOCIATES - 22 Yes No BATES RD, STE 295, MASHPEE DIRECT RESPONSE Х 0 133,184 -133,184. HARVEST FUND RAISING COUNSEL 82 COLONIAL DRIVE DIRECT RESPONSE Х 0 25,800 -25,800. 158 984 -158 984 Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI

132081 10-21-21

Schedule G (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990) 2021

JEWISH HISTORY

23-7379280 Page **2**

| Pa | | Fundraising Events. Complete if the of fundraising event contributions and groups are fundraising events. | oss income on Form 990 | -EZ, lines 1 and 6b. List e | vents with gross receip | |
|-----------------|------|---|----------------------------|---|-------------------------|---------------------------|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
| | | | ONLY IN | MIRACLE ON | NONE | (add col. (a) through |
| | | | AMERICA GALA | THE MALL | | 1 ' ' ' |
| Ф | | | (event type) | (event type) | (total number) | col. (c)) |
| Revenue | 1 | Gross receipts | 716,199. | 273,371. | | 989,570. |
| | 2 | Less: Contributions | 642,699. | 215,621. | | 858,320 |
| \downarrow | 3 | Gross income (line 1 minus line 2) | 73,500. | 57,750. | | 131,250. |
| | 4 | Cash prizes | | | | |
| S | 5 | Noncash prizes | | | | |
| beuse | 6 | Rent/facility costs | 1,965. | 1,440. | | 3,405. |
| Direct Expenses | 7 | Food and beverages | 56,517. | 43,290. | | 99,807. |
| | 8 | Entertainment | 18,357. | 9,102. | | 27,459. |
| | 9 | Other direct expenses | | 47,382. | | 27,459. 141,202. |
| | 10 | Direct expense summary. Add lines 4 through | | | | 271,873. |
| | 11 | Net income summary. Subtract line 10 from li | | | | -140,623 |
| Pa | rt I | | | | | |
| | | \$15,000 on Form 990-EZ, line 6a. | | , | | |
| | | | () 5: | (b) Pull tabs/instant | | (d) Total gaming (add |
| Revenue | | | (a) Bingo | bingo/progressive bingo | (c) Other gaming | col. (a) through col. (c) |
| Ž | | | | | | |
| ř۱ | 1 | Gross revenue | | | | |
| | | | | | | |
| اي | 2 | Cash prizes | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | |
| rect Ex | 4 | Rent/facility costs | | | | |
| | | | | | | |
| \dashv | 5 | Other direct expenses | | | | |
| | 6 | Volunteer labor | Yes % No | Yes % | Yes % No | |
| | 0 | Volunteer labor | NO | NO | NO | |
| | 7 | Direct expense summary. Add lines 2 through | n 5 in column (d) | | > | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | > | |
| | | | | | | |
| | | ter the state(s) in which the organization condu | _ | | | |
| а | ls t | he organization licensed to conduct gaming a | ctivities in each of these | states? | | Yes No |
| b | If " | No," explain: | | | | |
| | _ | | | | | |
| 0a | We | ere any of the organization's gaming licenses re | evoked, suspended, or te | erminated during the tax v | ear? | Yes No |
| | | Yes," explain: | | | | |
| | _ | | | | | |
| | | | | | | |
| | | -21-21 | | | Color | dule G (Form 990) 202 |

Schedule G (Form 990) 2021

WEITZMAN NATIONAL MUSEUM OF AMERICAN

| Sch | nedule G (Form 990) 2021 JEWISH HISTORY | 23 - 73 | 379 | 280 | Page 3 |
|-----------|--|----------|----------|---------|----------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? | | | Yes | No |
| 13 | Indicate the percentage of gaming activity conducted in: | | | | |
| | a The organization's facility | | 13a | | % |
| | b An outside facility | | 13b | | % |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records | | | | |
| | Name ▶ | | | | |
| | Address > | | | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | | Yes | ☐ No |
| ŀ | b If "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the amount of gaming revenue received by the organization | unt | | | |
| | of gaming revenue retained by the third party > \$ | | | | |
| (| c If "Yes," enter name and address of the third party: | | | | |
| | Name ▶ | | | | |
| | | | | | |
| 40 | Address | | | | |
| 16 | | | | | |
| | Name | | | | |
| | Gaming manager compensation > \$ | | | | |
| | Description of services provided | | | | |
| | | | | | |
| | | | | | |
| | Director/officer Employee Independent contractor | | | | |
| | | | | | |
| 17 | Mandatory distributions: | | | | |
| á | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | | |
| | retain the state gaming license? | | | Yes | ∟ No |
| k | b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in | the | | | |
| <u> </u> | organization's own exempt activities during the tax year > \$ | | | | |
| Pa | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | and Part | III, lin | es 9, 9 |)b, 10b, |
| 90 | ינים אינים אינים אינים אינים אינים אינים אינים אינים אינים פווארים אינים | CEDC. | | | |
| 20 | HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAI | опко: | <u> </u> | | |
| | | | | | |
| (I |) NAME OF FUNDRAISER: WAKEBY FIRE & ASSOCIATES | | | | |
| <u> </u> | | | | | |
| <u>(I</u> |) ADDRESS OF FUNDRAISER: 22 BATES RD, STE 295, MASHPEE, MA | 0264 | 19 | | |
| | | | | | |
| <u>(I</u> |) NAME OF FUNDRAISER: HARVEST FUND RAISING COUNSEL | | | | |
| <u>(I</u> |) ADDRESS OF FUNDRAISER: 82 COLONIAL DRIVE, NEWTOWN, PA 1 | 8940 | | | |
| | | | | | |
| _ | | | | | |

WEITZMAN NATIONAL MUSEUM OF AMERICAN

| Schedule G (Form 990) Part IV Supplemental Inf | JEWISH HISTORY | 23-7379280 Page 4 |
|--|----------------------|-------------------|
| Part IV Supplemental Int | ormation (continued) | · |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | _ |
| | | |
| | | |

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

ZUZ TOPen to Public

OMB No. 1545-0047

Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.
WEITZMAN NATIONAL MUSEUM OF AMERICAN
JEWISH HISTORY

Employer identification number 23-7379280

| Pa | rt I Questions Regarding Compensation | | | | |
|----|---|---|-------|-----|----|
| | · | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided a | any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | | |
| | First-class or charter travel | Housing allowance or residence for personal use | | | |
| | Travel for companions | Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Personal services (such as maid, chauffeur, chef) | | | |
| | | | | | |
| b | If any of the boxes on line 1a are checked, did the organiza | tion follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described | d above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimburs | sing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director | r, regarding the items checked on line 1a? | 2 | | |
| | | | | | |
| 3 | Indicate which, if any, of the following the organization used | d to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check | any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but | explain in Part III. | | | |
| | Compensation committee | X Written employment contract | | | |
| | Independent compensation consultant | Compensation survey or study | | | |
| | Form 990 of other organizations | X Approval by the board or compensation committee | | | |
| | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII | I, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | | |
| а | Receive a severance payment or change-of-control paymen | nt? | . 4a | | X |
| b | b Participate in or receive payment from a supplemental nonqualified retirement plan? | | . 4b | | Х |
| С | c Participate in or receive payment from an equity-based compensation arrangement? | | . 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | |
| | | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organiza | | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, | , did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | | |
| | | | | | X |
| b | Any related organization? | | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, | , did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | | |
| а | The organization? | | 6a | | X |
| b | | | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, | | | | 77 |
| | | · | . 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or a | | | | |
| | initial contract exception described in Regulations section 5 | | 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebutt | | | | |
| | Regulations section 53.4958-6(c)? | | . 9 | | 1 |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

WEITZMAN NATIONAL MUSEUM OF AMERICAN

23-7379280

JEWISH HISTORY

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

Page 2

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|------------------------------------|------|--------------------------|--|-------------------------------------|-----------------------------------|-------------------------|---------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) MIKHAIL GALPERIN | ≘ | 407,891. | 0 | 0 | 11,600. | 13,387. | 432,878. | 0 |
| CHIEF EXECUTIVE OFFICER | (ii) | • 0 | 0. | 0 | * 0 | 0 • | 0 | 0 |
| (2) PAUL WAIMBERG | Ξ | 190,281. | 0 | 0 | 7,711. | 17,642. | 215,634. | 0 |
| CHIEF FINANCIAL OFFICER | ≘ | • 0 | 0 | 0 | • 0 | 0 | 0 | 0 |
| (3) JOSHUA PERELMAN | Ξ | 147,332. | 0 | 0 | 5,293. | 16,514. | 169,139. | 0 |
| CHIEF CURATOR, DIR. OF EXHIBITIONS | ≘ | | 0 | 0 | 0 | 0 | 0 | 0 |
| | ε | | | | | | | |
| | ≘ | | | | | | | |
| | Ξ | | | | | | | |
| | ≘ | | | | | | | |
| | Ξ | | | | | | | |
| | ≘ | | | | | | | |
| | ε | | | | | | | |
| | (ii) | | | | | | | |
| | (E) | | | | | | | |
| | ▣ | | | | | | | |
| | Ξ | | | | | | | |
| | ≘ | | | | | | | |
| | Ξ | | | | | | | |
| | ▣ | | | | | | | |
| | Ξ | | | | | | | |
| | ▣ | | | | | | | |
| | Ξ | | | | | | | |
| | ≘ | | | | | | | |
| | Ξ | | | | | | | |
| | ▣ | | | | | | | |
| | Ξ | | | | | | | |
| | ▤ | | | | | | | |
| | Ξ | | | | | | | |
| | ▤ | | | | | | | |
| | Ξ | | | | | | | |
| | ⊞ | | | | | | | |

Schedule J (Form 990) 2021

WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY

23-7379280

Schedule J (Form 990) 2021 Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. Schedule J (Form 990) 2021

Part III Supplemental Information

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

WEITZMAN NATIONAL MUSEUM OF AMERICAN Employer identification number JEWISH HISTORY 23-7379280

| Fai | נו | Types of Property | | | | | | | | | |
|----------|-------|---|-------------------------------|---|---|---------------|--------|------------------------------|------------|------|------|
| | | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contr amounts repor Form 990, Part V | ted on | | (d) nod of de contribu | | _ | 3 |
| 1 | Art - | Works of art | | | | | | | | | |
| 2 | | Historical treasures | | | | | | | | | |
| 3 | | Fractional interests | | | | | | | | | |
| 4 | | ks and publications | | | | | | | | | |
| 5 | | hing and household goods | | | | | | | | | |
| 6 | | s and other vehicles | | | | | | | | | |
| 7 | | ts and planes | | | | | | | | | |
| 8 | | lectual property | | | | | | | | | |
| 9 | | urities - Publicly traded | Х | 2 | 27 | ,199. | HI-LOW | DATE | OF | GII | ·Т |
| 10 | Secu | urities - Closely held stock | | | | | | | | | |
| 11 | | urities - Partnership, LLC, or | | | | | | | | | |
| | trust | t interests | | | | | | | | | |
| 12 | Secu | urities - Miscellaneous | | | | | | | | | |
| 13 | Qua | lified conservation contribution - | | | | | | | | | |
| | Histo | oric structures | | | | | | | | | |
| 14 | Qua | lified conservation contribution - Other $_{\dots}$ | | | | | | | | | |
| 15 | Real | estate - Residential | | | | | | | | | |
| 16 | Real | estate - Commercial | | | | | | | | | |
| 17 | Real | estate - Other | | | | | | | | | |
| 18 | Colle | ectibles | | | | | | | | | |
| 19 | | d inventory | | | | | | | | | |
| 20 | Drug | gs and medical supplies | | | | | | | | | |
| 21 | Taxi | dermy | | | | | | | | | |
| 22 | | orical artifacts | | | | | | | | | |
| 23 | | ntific specimens | | | | | | | | | |
| 24 | Arch | neological artifacts | | | | | | | | | |
| 25 | Othe | er > () | | | | | | | | | |
| 26 | Othe | er 🕨 () | | | | | | | | | |
| 27 | | er 🕨 () | | | | | | | | | |
| 28 | | er > () | | | | | | | | | |
| 29 | | nber of Forms 8283 received by the organiza | - | • | | _ | | | | | |
| | for w | which the organization completed Form 828 | 3, Part V, D | onee Acknowledg | ement | 29 | | | | | |
| | | | | | = | | | 1 | | Yes | No |
| 30a | | ng the year, did the organization receive by | | | • | • | • | | | | |
| | | t hold for at least three years from the date | | • | • | | | | | | v |
| | | mpt purposes for the entire holding period? | | | | | | | 30a | | X |
| | | es," describe the arrangement in Part II. | aliau that ra | autica tha ravious | of any nanatandar | d contribut | iono? | | 0.4 | х | |
| 31 | | s the organization have a gift acceptance po | • | • | • | | ions? | | 31 | | |
| 32a | | s the organization hire or use third parties o | , | | | | | | 20- | , | Х |
| L | | ributions? | | | | | | | 32a | | |
| | | es," describe in Part II. | dumn (a) f- | o tuno of propert | for which column | (a) in ab = = | skod | | | | |
| 33 | | e organization didn't report an amount in co | numm (C) for | a type of property | TOT WHICH COLUMN | (a) is chec | keu, | | | | |
| | uesc | cribe in Part II. | | | | | | | <i>/</i> = | 200) | 0004 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2021

WEITZMAN NATIONAL MUSEUM OF AMERICAN

JEWISH HISTORY 23-7379280 Schedule M (Form 990) 2021 Page 2 Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization Part II is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information. SCHEDULE M, PART I, COLUMN (B): THE NUMBER OF CONTRIBUTIONS ON LINE 9 COLUMN (B) REPRESENTS THE NUMBER OF UNIQUE STOCK CONTRIBUTIONS BY A DONOR.

132142 11-17-21 Schedule M (Form 990) 2021

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

► Attach to Form 990 or Form 990-EZ.► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY

Employer identification number 23-7379280

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: "WNMAJH") BRINGS TO LIFE THE 360-YEAR HISTORY OF JEWS IN AMERICA. LOCATED ON HISTORIC INDEPENDENCE MALL IN PHILADELPHIA, WNMAJH SITS ADJACENT TO THE ICONS OF FREEDOM IN AMERICAN HISTORY AND CONTRIBUTES TO THE NATIONAL DIALOGUE ON RELIGION, ETHNICITY, AND PLURALISM. THE WEITZMAN IS THE ONLY INSTITUTION THAT TELLS THE STORY OF AMERICAN HISTORY THROUGH THE LENS OF THE JEWISH EXPERIENCE, UNIQUELY TRACING HOW JEWISH IMMIGRANTS BECAME JEWISH AMERICANS. THROUGH DYNAMIC, INTERACTIVE EXHIBITIONS AND ENGAGING EDUCATIONAL PROGRAMS, THE WEITZMAN INVITES VISITORS OF ALL BACKGROUNDS TO CELEBRATE THEIR OWN HERITAGES HISTORIES, AND TRADITIONS BY REFLECTING ON HOW IMMIGRANTS SHAPE AND ARE SHAPED BY THE AMERICAN EXPERIENCE.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

HERITAGE AND TO INSPIRE IN PEOPLE OF ALL BACKGROUNDS A GREATER

APPRECIATION FOR THE DIVERSITY OF THE AMERICAN JEWISH EXPERIENCE AND

THE FREEDOMS TO WHICH AMERICANS ASPIRE.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

VARIOUS PIECES OF ART EXPLORING THEMES INCLUDING ANTISEMITISM, RACISM

AND SLAVERY IN AMERICA, HOMOPHOBIA, AND THE DISPLACEMENT OF INDIGENOUS

PEOPLE IN CONVERSATION WITH THEMES EXPLORED IN THE CORE EXHIBITION.

DEBORAH KASS'S ICONIC OY/YO SCULPTURE WAS INSTALLED OUTSIDE THE

WEITZMAN, BECOMING AN INSTANT TOURIST ATTRACTION. THE WEITZMAN

ACQUIRED AND PLACED ON DISPLAY ARTIFACTS FROM THE 2022 ATTACK AND

HOSTAGE CRISIS AT THE SYNAGOGUE IN COLLEYVILLE, TEXAS. IT ALSO

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

 Schedule O (Form 990) 2021
 Page 2

Name of the organization WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY

Employer identification number 23-7379280

DISPLAYED THE ORIGINAL OF GEORGE WASHINGTON'S LETTER TO THE JEWISH

COMMUNITY OF NEWPORT. A NEW EXHIBIT ON NURSING IN WORLD WAR II WAS

OPENED BOTH IN THE WEITZMAN AND ONLINE. IN THE TWO MONTHS FOLLOWING

REOPENING, THE WEITZMAN WELCOMED APPROXIMATELY 3,700 GUESTS.

PUBLIC PROGRAMS: THE WEITZMAN OFFERED OVER 50 PUBLIC PROGRAMS

INCLUDING MUSICAL PERFORMANCES, PANELS AND LECTURES, AND FILMS ONLINE.

TOPICS RANGED FROM THE ARTS TO COOKING TO CULTURE TO HISTORY. THE

WEITZMAN IS THE NATIONAL SPONSOR OF JEWISH AMERICAN HERITAGE MONTH.

WITH MORE THAN 50 PARTNERS NATIONWIDE, THE WEITZMAN OFFERED A WIDE

RANGE OF VIRTUAL PROGRAMS FOR THE MONTH, INCLUDING A PROGRAM

CO-SPONSORED WITH THE WHITE HOUSE. TOTAL ONLINE ATTENDANCE FOR THE

WEITZMAN'S PUBLIC PROGRAMS DURING THE YEAR REACHED 21,000.

AS THE PANDEMIC BEGAN TO EASE, THE WEITZMAN CONDUCTED AN OUTDOOR EVENT

AT LAUREL HILL CEMETERY IN JANUARY 2022. IN MAY, IT HOSTED ITS FIRST

IN-PERSON EVENT AT THE WEITZMAN, AN EXCLUSIVE EVENT FOR MEMBERS.

EDUCATION: THE WEITZMAN'S EDUCATIONAL PROGRAMS WERE ALSO LIMITED DUE

TO THE PANDEMIC, ALTHOUGH OCCASIONAL GROUP VISITS WERE WELCOMED. IN

AUGUST 2021, THE WEITZMAN OFFERED ITS NATIONAL EDUCATORS' INSTITUTE

(NEI) VIRTUALLY. FORTY EDUCATORS LEARNED ABOUT THE WEITZMAN'S

"OPENBOOK" CURRICULUM ON AMERICAN JEWISH HISTORY, AND EXPLORED WAYS OF

INCORPORATING IT INTO THEIR SCHOOLS AND CLASSES. WE HAD ROBUST VIRTUAL

OFFERINGS AND SERVED NEARLY 100 CLASSROOMS WHILE THE BUILDING WAS

CLOSED.

FORM 990, PART V, LINE 2B:

THE ORGANIZATION IS A MEMBER OF INSPERITY, A NATIONAL CERTIFIED

Schedule O (Form 990) 2021 Page 2

Name of the organization WEITZMAN NATIONAL MUSEUM OF AMERICAN
JEWISH HISTORY

Employer identification number 23-7379280

PROFESSIONAL EMPLOYER ORGANIZATION TO FACILITATE THE HUMAN RESOURCE

FUNCTION. EMPLOYEE COMPENSATION AND BENEFITS, INCLUDING FICA, MEDICARE,

HEALTHCARE, WORKER'S COMP AND OTHER BENEFITS ARE ALL INCLUDED IN THE

SERVICE FEE. THEREFORE, WNMAJH DOES NOT FILE ITS OWN FORM 941 OR W-2S

NOR DOES IT TRACK THESE EXPENSES BY INDIVIDUAL ACCOUNT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN OUTSIDE ACCOUNTING FIRM AND IS REVIEWED

INTERNALLY BY MANAGEMENT. THE FORM 990 IS PRESENTED TO THE AUDIT COMMITTEE

FOR APPROVAL. ONCE APPROVED BY THE AUDIT COMMITTEE, THE BOARD OF TRUSTEES

IS NOTIFIED THAT THE RETURN IS AVAILABLE FOR THEIR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C:

WNMAJH INCORPORATES THEIR CONFLICT OF INTEREST POLICY WITHIN THE CODE OF

ETHICS, REVISED AND APPROVED IN 1998. ALL NEW BOARD MEMBERS ARE INTRODUCED

TO THE CONFLICT OF INTEREST POLICY AT THE BEGINNING OF THEIR TERM. NEW

BOARD MEMBERS COMPLETE A CONFLICT OF INTEREST DISCLOSURE STATEMENT AND ARE

SUBMITTED TO MANAGEMENT FOR REVIEW AND FOLLOW-UP, IF REQUIRED. WNMAJH

REQUIRES ALL BOARD MEMBERS TO COMPLETE A CONFLICT OF INTEREST DISCLOSURE

STATEMENT ANNUALLY.

FORM 990, PART VI, SECTION B, LINE 15A:

THE PROCESS FOR DETERMINING THE COMPENSATION FOR THE ORGANIZATION'S TOP

MANAGEMENT OFFICIALS IS THROUGH A RECOMMENDATION BY AN INDEPENDENT AD HOC

COMPENSATION COMMITTEE. THE COMPENSATION COMMITTEE UTILIZES A QUALIFIED

THIRD PARTY TO ASSIST IN THE COMPENSATION ANALYSIS AND DETERMINATION. THE

BOARD REVIEWS AND APPROVES COMMITTEE RECOMMENDATIONS.

 Schedule O (Form 990) 2021
 Page 2

Name of the organization WEITZMAN NATIONAL MUSEUM OF AMERICAN
JEWISH HISTORY

Employer identification number 23-7379280

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL,AK,AZ,AR,CA,CO,CT,DE,DC,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS

MO,MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,

WY

FORM 990, PART VI, SECTION C, LINE 19:

ALL INFORMATION IS AVAILABLE UPON REQUEST.

FORM 990, PART VIII, LINE 11A:

THE MUSEUM EMERGED FROM CHAPTER 11 BANKRUPTCY IN SEPTEMBER 2021,

RECORDING A ONE-TIME NET LOSS OF \$44,358,350, WHICH WAS THE RESULT OF

THE COURT ORDERED BANKRUPTCY EXIT PLAN ACTIVITIES:

- A. THE BUILDING, WITH A NET BOOK VALUE OF \$76,915,599, WAS SOLD FOR \$10,000,000.
- B. SUBSEQUENT TO SALE, DEBT AND ACCOUNTS PAYABLE IN THE AMOUNT OF \$22,557,249 WAS EXTINGUISHED AS PER TERMS OF THE BANKRUPTCY EXIT PLAN.

LOSS ON RESTRUCTURING (\$10,000,000 - \$76,915,599 + \$22,557,249)

AMOUNT ON PART VIII LINE 7A REPRESENTS TOTAL DEEMED PROCEEDS FROM RESTRUCTURING.

POST-BANKRUPTCY PROCEEDINGS, THE MUSEUM RE-PURCHASED THE BUILDING FOR APPROXIMATELY \$10,200,000.

| Schedule O (Form 990) 2021 | Page 2 |
|--|---|
| Name of the organization WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY | Employer identification number 23-7379280 |
| FORM 990, PART XII, LINE 2C: | |
| THE AUDIT COMMITTEE ASSUMES THE RESPONSIBILITY FOR OVERSION | HT OF THE |
| AUDIT OF THE FINANCIAL STATEMENTS AND SELECTION OF THE INI | DEPENDENT |
| AUDITOR. NO CHANGES HAVE BEEN MADE TO THIS PROCESS AS COM | MPARED TO THE |
| PRIOR YEAR. | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

UNRELATED BUSINESS INCOME

CARRYOVER DATA TO 2022

| Name WEITZMAN NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY | Employer Identific 23-7379 | ation Number 280 |
|--|----------------------------|---------------------|
| Based on the information provided with this return, the following are possible carryover amounts to next year. | | |
| FEDERAL POST-2017 NET OPERATING LOSS - SALES OF NON-J | UDAICA | 415,630. |
| FEDERAL PRE-2018 NET OPERATING LOSS | | 1,037,245. |
| | | |
| | | |
| | | · |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | · · |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | · |

| 23-7379280 | | Used for | Amount Used for |
|--|---|---|---|
| FEIN: | | Used for | Amount Used for |
| | | Amount Used for | Amount Used for |
| | | Amount Used for | Amount Used for |
| | EDULE | Amount Used for | Amount Used for |
| | DETAIL CARRYOVER SCHEDULE | Amount Used for | Amount Used for |
| | DETAIL C | Amount Used for | Amount Used for |
| | | Used for | Amount Used for |
| AMERICAN | ICA I POST-20 Section 382 Carryover | Amount Used for | Amount Used for |
| Name: WEITZMAN NATIONAL MUSEUM OF AMERICAN | SALES OF NON-JUDAICA I POST-2017 Section 382 Carryover | Total Amount Used | Amount Used for |
| WEITZMAN NATIC | Type and Entity: SALE Section 382 Annual Limitation | Original Carryover Amount 116,053. 84,982. 51,672. 162,923. | S Deserting the second of the |
| Name: | Type an Section 382 | Year Origi- 2018 2019 2020 2021 | Detail S Type E C C C C C C C C C C C C C C C C C C |

112571 04-01-21

| 23-7379280 | | '''''''''''''''''''''''''''''' | Amount Used for |
|--|--|--|--|
| FEIN: | | Amount Used for | Amount Used for |
| | | Amount Used for | Amount Used for |
| | | Amount Used for | Amount Used for |
| | TEDULE | Amount Used for | Amount Used for |
| | DETAIL CARRYOVER SCHEDULE | Amount Used for | Amount Used for |
| | DETAIL C | Amount Used for | Amount Used for |
| | | Amount Used for | Amount Used for |
| AMERICAN | Section 382 Carryover | Amount Used for | Amount Used for |
| Name: WEITZMAN NATIONAL MUSEUM OF AMERICAN | PRE-2018 NOL FED | Total Amount Used | Amount Used for |
| WEITZMAN NATIC | Type and Entity: PRE- Section 382 Annual Limitation | Original Carryover Amount 255,290. 223,207. 175,661. 119,412. | Amount S B D Sed for C B C C C C C C C C C C C C C C C C C |
| Name: | Type an | Year Origi- 2012 2013 2014 2015 2015 2015 | Detail S |

112571 04-01-21

 $\forall\, \mathtt{MODUL}\, \mathtt{GIL}\, \neg\, \mathtt{YIZ}\, \mathtt{ZOL}\, \mathtt{GK}\, \mathtt{W}\, \vdash\, \mathtt{D}\, \gt\, \grave{>}\,$